

21 October 2016

ASX ANNOUNCEMENT

Pro-Rata Renounceable Entitlement Offer – Adjustment to Despatch Date for Entitlement Offer Booklet

Nido Petroleum Limited (ASX: NDO) advises that the ASX approved timetable for the pro-rata Renounceable Entitlement Offer will be changed at the ASX's request. The despatch date for the Entitlement Offer Booklet is now **2 November 2016**.

All other dates of the timetable remain unchanged. The complete timetable as adjusted is provided below:

Event	Date
Announcement of the Entitlement Offer	Friday 21, October 2016
Despatch notice to Shareholders	Monday 24, October 2016
Ex date and Entitlement trading commences	Wednesday, 26 October 2016
Record Date for eligibility in the Entitlement Offer (7pm)	Thursday, 27 October 2016
Offer Booklet despatched, Entitlement Offer opens	Wednesday, 2 November 2016
Entitlement trading ends	Tuesday, 22 November 2016
New Shares quoted on a deferred settlement basis	Wednesday, 23 November 2016
Last day to extend the Entitlement Offer closing date	Thursday, 24 November 2016
Entitlement Offer closing date (5pm)	Tuesday, 29 November 2016
Nido notifies ASX of under subscriptions	Friday, 2 December 2016
Shortfall allocations completed	Friday, 2 December 2016

Event	Date
Issue New Shares issued under the Entitlement Offer	Tuesday, 6 December 2016
Trading of New Shares on a normal settlement basis	Wednesday, 7 December 2016
Despatch of holding statements for New Shares	Friday, 9 December 2016

All times and dates above refer to Australian Eastern Daylight Time (AEDT).

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