

19 August 2016 RAMS1COR\ASX\ASX070

Mr D Allen Senior Listing Advisor (Perth) Australian Securities Exchange Limited Central Park 152-158 St Georges Terrace PERTH WA 6000

BY EMAIL

Dear Ben

Request for a Trading Halt

Eclipse Metals Limited (**Eclipse** or **the Company**) (ASX Code: EPM) requests an immediate trading halt to be put on its securities, pending an ASX announcement in relation to the execution of a Farm In / Joint Venture Agreement.

Eclipse can see no reason why a trading halt should not be put on its securities. The Company's Securities are expected to remain in the trading halt for up to two (2) trading days. If an Announcement is not made at the beginning of trade on Tuesday, 23 August 2016, the Company will request voluntary suspension of its securities.

Kind regards

Eryn Kestel Company Secretary Eclipse Metals Limited holds an impressive portfolio of over 18,375km² over 30 Exploration Licence areas in the Northern Territory and Queensland. Eclipse Metals Ltd has a multicommodity portfolio including manganese, iron, gold, uranium, and base metals. Eclipse focus is concentrated on economic mineral discoveries through cost efficient exploration with the ultimate goal of developing economic mineral deposits and becoming a mining company in the medium to long term.

BOARD

Carl Popal Executive Chairman

Rodney Dale Non-Executive Director

Craig Hall Non-Executive Director

COMPANY SECRETARY

Eryn Kestel

REGISTERED OFFICE

C/-NKH Knight Unit 19 Level 2, Spectrum 100 Railway Road Subiaco WA 6008 Phone: +61 8 9367 8133 Fax: +61 8 9367 8812

PRINCIPAL PLACE OF BUSINESS

Level 3, 1060 Hay Street West Perth WA 6005 Phone: + 61 8 9480 0420 Fax: + 61 8 9321 0320

AUSTRALIAN BUSINESS NUMBER

85 142 366 541

SHARE REGISTRY

Security Transfer Registrars 770 Canning Highway Applecross WA 6153

ASX CODE

EPM

WEBSITE

www.eclipsemetals.com.au