

MARKET RELEASE

14 June 2016

Empire Oil & Gas NL

TRADING HALT

The securities of Empire Oil & Gas NL(the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 16 June, 2016 or when the announcement is released to the market.

Security Code: EGO

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

EMPIRE OIL & GAS NL



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14 June 2016

Ben Secrett Listings Advisor, ASX Limited Level 40, Central Park 152-158 St George's Terrace PERTH WA 6000

ben.secrett@asx.com.au tradinghaltsperth@asx.com.au

Dear Ben,

Empire Oil & Gas NL (ASX: EGO) - request for trading halt

Empire Oil & Gas NL (ASX:EGO) (**Empire**) requests that ASX Limited grant an immediate trading halt for the Company's shares pending a potential sell down by a major shareholder (**Sell Down**).

In accordance with Listing Rule 17.1, Empire provides the following information:

- (a) Empire requests the trading halt continue until the earlier of an announcement being made by Empire regarding the outcome of the potential Sell Down or the commencement of normal trading on Thursday 16th June 2016;
- (b) Empire is not aware of any reason why the trading halt should not be granted; and
- (c) Empire is not aware of any other information necessary to inform the market about the trading halt.

Yours sincerely, For Empire Oil & Gas NL

Rachel Rees

Chief Financial Officer and Company Secretary