

27 September 2016

Company Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam

**Results of 27 September 2016 Extraordinary General Meeting of Kimberley Diamonds Ltd**

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001 (Cth), Kimberley Diamonds Ltd advises the outcome of the resolutions put to shareholders at the Extraordinary General Meeting on 27 September 2016 and the proxies received in respect of the resolutions put to shareholders in the attached summary.

Each resolution was decided on a poll.

Both resolutions were passed:

- (a) Resolution 1: Approval for the issue of up to 50 million Shares (passed by 99.24% of votes cast); and
- (b) Resolution 2: Approval for amendments to draw down facility (passed by 99.52% of votes cast).

Yours faithfully



**Laila Green**  
**Company Secretary**

## DISCLOSURE OF MEETING PROXY VOTES

Extraordinary General Meeting-Tuesday, 27 September 2016

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes in respect of which appointment specifies *				Poll Results (if applicable)		
			FOR	AGAINST	PROXY'S DISCRETION	ABSTAIN	FOR	AGAINST	ABSTAIN
1. Approval for the issue of up to an additional 50 million Shares	P	91,208,141	88,841,826 (97.41%)	698,150 (0.77%)	1,668,165 (1.83%)	9,611	90,639,991 (99.24%)	698,150 (0.76%)	9,611
2. Approval for amendments to draw down facility	P	86,038,474	83,889,230 (97.50%)	410,306 (0.48%)	1,738,938 (2.02%)	94,278	85,758,168 (99.52%)	410,306 (0.48%)	94,278

\* The Proxy Votes do not include any votes that were revoked at the meeting.