

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>Dongfang Modern Agriculture Holding Group Limited</b>
<b>ABN</b>	<b>34 604 659 270</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Hongwei Cai
<b>Date of last notice</b>	27 April 2016

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
<b>Date of change</b>	1. 13 June 2016 2. 16 August 2016 3. 13 September 2016
<b>No. of securities held prior to change</b>	312,290,000
<b>Class</b>	Fully paid ordinary shares
<b>Number acquired</b>	1. 13 June 2016 – 1,882,411 fully paid ordinary shares acquired under Dividend Reinvestment Plan (issued to nominee Citicorp Nominees Pty Ltd) 2. 16 August 2016 – legal title to 79,879,911 fully paid ordinary shares transferred from nominee Citicorp Nominees Pty Ltd to H. Cai (no change in beneficial ownership)

+ See chapter 19 for defined terms.

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<b>Number disposed</b>	13 September 2016 - 7,000,000 fully paid ordinary shares disposed of in off-market trade
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	<ol style="list-style-type: none"> <li>1,882,411 fully paid ordinary shares acquired under Dividend Reinvestment Plan @ \$2.0744 per share (total consideration: \$3,904,873.37)</li> <li>7,000,000 shares disposed of @ \$1.01 per share (total consideration: \$7,070,000)</li> </ol>
<b>No. of securities held after change</b>	307,172,411 fully paid ordinary shares
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	<ol style="list-style-type: none"> <li>13/06/16 - Issue of shares under dividend reinvestment plan</li> <li>16/08/16 - Transfer of legal title from nominee to beneficial owner</li> <li>13/09/16 - off-market trade</li> </ol>

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	Not applicable
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

## Part 3 – +Closed period

+ See chapter 19 for defined terms.

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<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	Not applicable
<b>If prior written clearance was provided, on what date was this provided?</b>	Not applicable

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<sup>+</sup> See chapter 19 for defined terms.