



15 August 2016

Dear Shareholder

Think Childcare Limited & Dividend Elections

We are writing to you to provide you with options regarding your security holding in Think Childcare Limited.

What you need to do to participate in the Dividend Reinvestment Plan (DRP)

Participation in the DRP is open to shareholders with a registered address in Australia or New Zealand. Eligible shareholders may elect to take all or part of future dividends in the form of cash or shares in accordance with the DRP rules. This election must take place by 6 September 2016, 5:00pm AEST.

A full copy of the DRP rules is available at the company's website – www.thinkchildcare.com.au

If you have previously elected to participate in the DRP and have not made a change to that election, no further action is required.

You can elect to participate in the DRP by logging on to Computershare's Investor Centre at www.computershare.com.au/easyupdate/TNK. You will need to have your SRN or HIN (as applicable) and postcode handy. If you do not wish to participate in the DRP, you do not need to do anything. In that case, you will receive any dividend payment from the company in accordance with current arrangements.

Your dividend payment instructions

Think Childcare Limited will pay any dividends announced by direct credit to a nominated bank account for all Australian and New Zealand shareholders. Your bank account information must be updated before the record date of any announced dividend payment. If you do not update your bank account, your payment will be withheld until you do so.

You can update your bank account details at Computershare's Investor Centre at www.computershare.com.au/easyupdate/TNK

For non-Australian and non-New Zealand shareholders, an AUD cheque will be issued to your registered address.

Receive communication from Think Childcare Limited by email

Rather than receiving shareholder communication via traditional post, you can update your email address and elect to receive all communication via email. You can do this also at Computershare's Investor Centre at www.computershare.com.au/easyupdate/TNK

If you have any further queries, please contact Think Childcare Limited's, Share Register at 1300 850 505.

Yours sincerely

A handwritten signature in blue ink, appearing to read "Paul Gwilym", is written over a light blue circular stamp.

Paul Gwilym
Director and Secretary



Think Childcare Limited

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