

27 April 2016

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Results of 27 April 2016 Extraordinary General Meeting of Kimberley Diamonds Ltd

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001 (Cth), Kimberley Diamonds Ltd advises the outcome of the resolutions put to shareholders at the Extraordinary General Meeting on 27 April 2016 and the proxies received in respect of the resolutions put to shareholders in the attached summary.

Each resolution was decided on a poll.

The following resolutions were passed:

- (a) Resolution 1: Ratification and approval of prior issue of 15,000,000 shares to Zhejiang Huitong Auction Co Ltd and others (passed by 98.8% of votes cast);
- (b) Resolution 2: Approval for related party arrangements (passed by 99.03% of votes cast);
- (c) Resolution 3: Issue of options to Noel Halgreen – Yong Xiao (passed by 98.85% of votes cast);
- (d) Resolution 4: Issue of options to Alexandre Alexander (passed by 98.52% of votes cast); and
- (e) Resolution 5: Approval of employee share option plan (passed by 99.01% of votes cast).

Yours faithfully



Laila Green
Company Secretary

DISCLOSURE OF PROXY VOTES

Extraordinary General Meeting-Wednesday, 27 April 2016

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes in respect of which appointment specifies				Poll Results (if applicable)		
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
1. Ratification and approval of prior issue of 15,000,000 shares to Zhejiang Huitong Auction Co Ltd and others	P	49,938,348	20,234,986	542,626	51,500	29,160,736	49,560,722	602,626	51,500
2. Approval for related party arrangements	P	39,995,322	10,722,705	330,834	217,742	28,941,783	39,719,488	390,834	217,742
3. Issue of Options to Noel Halgreen	P	63,587,532	19,470,607	674,931	63,334	43,441,994	63,077,601	734,931	63,334
4. Issue of Options to Alexandre Alexander	P	49,564,941	10,533,016	674,931	63,334	38,356,994	48,945,010	734,931	63,334
5. Approval of Employee Share Option Plan	P	48,720,709	9,948,649	423,966	228,426	38,348,094	48,341,743	483,966	228,426