

Security Information

Code	OZG.ASX
Last Price	15.0 cents
Shares on Issue	361.0m
Market Capitalisation	\$54.2m
Net Tangible Assets*	\$66.8m
Share Price Discount to NTA*	-19%
Current Fin Year Target Div	0.5 cents
Yield on Target Dividend	3.3%

Ozgrowth Limited

Ozgrowth Limited is a listed public company (ASX Code: OZG) that has been established to provide investors with an exposure to a portfolio of assets that are intended to show consistent positive returns.

The portfolio of assets is managed by Westoz Funds Management Pty Ltd, a 100% owned subsidiary of Euroz Limited (ASX Code: EZL).

Whilst the majority of investments will be sourced from the Australian equity market, the portfolio is intended to produce the desired returns regardless of the general direction of that market. Ozgrowth Limited will also consider unlisted investment opportunities as appropriate.

For more information on Ozgrowth Limited, please refer to our web site www.ozgrowth.com.au

For Further Information

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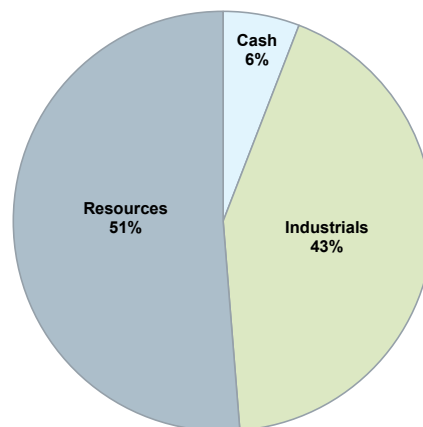
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Net Tangible Assets

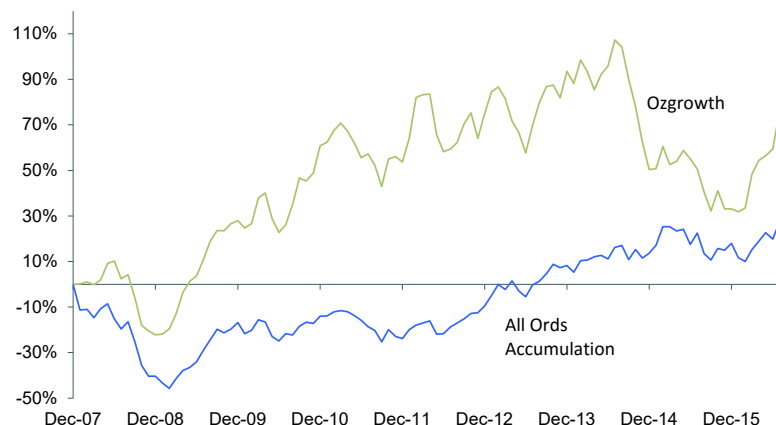
Cents	July 2016	June 2016
NTA per share*	18.6c (after div)	17.3c (after div)
NTA per share before tax liability on unrealised gains*	19.0c (after div)	17.3c (after div)

*Net tangible assets of the company include allowance for tax assets and liabilities that arise from realised losses and unrealised gains. As at the end of July, the NTAs above include a tax asset on realised losses of 1.3 cents per share.

- Market commences 2017 financial year with strong rise; portfolio gains 10.8%.
- NTA figures provided above are after allowance for 0.25 cent per share dividend; shares trade with entitlement to this dividend until close of business on 5 August 2016.
- Shareholder briefings to be held in August.

Portfolio Holdings


Cedar Woods Properties Limited	14%
Mount Gibson Iron Limited	7%
Cooper Energy Limited	6%
Seafarms Group Limited	6%
Neometals Ltd	5%
Equatorial Resources Limited	4%
IMF Bentham Limited	4%
Western Areas Limited	4%
OreCorp Limited	4%
Independence Group NL	3%
Renaissance Minerals Limited	3%
Energia Minerals Limited	3%
Sandfire Resources NL	3%
Australis Oil & Gas Limited	3%
Short Positions	-4%
Other	30%
Cash	6%
Total	100%

Portfolio Performance*


* Portfolio performance represents the return on the company's gross investment portfolio before all fees, expenses and taxes.