

22 September 2016

Company Announcements Office  
Australian Securities Exchange

**NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT  
CLEANSING NOTICE  
ISSUE OF PLACEMENT SHARES**

Silver Chef Limited (**Company**) will issue on 22 September 2016 737,892 fully paid ordinary shares at an issue price of \$10.13 per share to professional or sophisticated investors.

Wilsons Corporate Finance Limited and Morgans Corporate Limited acted as joint lead managers in respect of the placement.

The Company states that:

- (a) the shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act).

A handwritten signature in dark ink, appearing to read "Don Mackenzie".

Don Mackenzie  
Company Secretary