

MARKET RELEASE

20 May 2016

Pacific Ore Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Pacific Ore Limited (the "Company") will be suspended from the commencement of trading on Monday, 23 May 2016 pending the outcome of a resolution at the Company's general meeting to approve a change in the scale and nature of the Company's activities.

The Company's securities will remain suspended pending compliance with Chapters 1 and 2 of the Listing Rules.

Security Code: PSF

Jeremy Newman

Senior Adviser, ASX Listings Compliance (Perth)