



ASX ANNOUNCEMENT

By e-lodgement

15 April 2016

SHARE ALLOTMENT & s708A NOTICE

On 11 April 2016, the Directors of Triple Energy Limited (ASX: TNP, **Triple** or **Company**) announced that Triple had agreed to place up to approximately 117 million new fully paid ordinary shares (**New Shares**) at 1.5 cents per share to raise approximately HK\$10 million (A\$1.75 million) before associated costs (**Placement**).

Triple now advises that the Placement has been completed and that 116,521,733 New Shares have been allotted and issued.

Secondary Trading Exemption Notice

The Corporations Act 2001 (**Act**) restricts the on-sale of securities without disclosure, unless the sale is exempt under Section 708 or 708A of the Act. By Triple giving this notice, on-sale of the New Shares will fall within the exemption offered by Section 708A (5) of the Act.

Triple hereby notifies the ASX (as the operator of the prescribed financial market on which the New Shares are to be quoted) under Section 708A(5)(e) of the Act that:

- a) Triple issued the New Shares without disclosure to investors under Part 6D.2 of the Act;
- b) As at the date of this notice Triple has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and with Section 674 of the Act; and,
- c) As at the date of this notice there is no “excluded information” as defined in Section 708A(7) and (8) of the Act in relation to the Company.