

6 October 2016

Australian Securities Exchange Level 40, Central Park 152-158 St George's Terrace Perth WA 6000

Alcidion to Present at TechKnow Invest Roadshow

Alcidion Group Limited (ASX:**ALC**) today announced that it will present at the TechKnow Invest Roadshow in Melbourne, Sydney and Brisbane from 18 – 21 October 2016.

The TechKnow Invest Roadshow is an investor focused technology event, that introduces technology companies operating in an innovative space to investors and stockbrokers.

The roadshow will be replicated in three cities; Melbourne, Sydney and Brisbane, throughout the week and will feature a 15-minute presentation from each of the participating 17 technology companies.

Executive Director, Mr. Nathan Buzza will present on behalf of Alcidion. Updating the group on the latest developments within the company, Alcidon's first year as a listed company and milestone targets for FY17.

In April 2016, the TechKnow Invest Roadshow was staged in Brisbane, Sydney & Melbourne and attracted over 700 attendees.

Event Details

Melbourne Event

Date: Tuesday 18th October 2016

Alcidion presenting at 11:40 am

Venue: Grand Hyatt Hotel, 123 Collins St, Melbourne

Sydney Event

Date: Thursday 20th October 2016

Alcidion presenting at 2:30 pm

Venue: Radisson Blu Hotel, 27 O'Connell St, Sydney

Brisbane Event

Date: Friday 21st October 2016

Alcidion presenting at 10:05 am

Venue: Brisbane Hilton, 190 Elizabeth St, Brisbane



Time

All events will open for an 8:15am arrival and 9:00am start, conference close will be 3.45pm.

Registration

Registration is free. Please register on the TechKnow website.

Refreshments, morning tea and lunch will be provided.

A copy of the presentation is included with this announcement.

ENDS

For further information, please contact:

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About Alcidion

Alcidion Group Limited (ASX:**ALC**) is a publicly listed, innovative health informatics company that specializes in clinical products that improve productivity, safety and efficiency. Alcidion's solutions target key problems for Emergency Rooms, Inpatient Services and Outpatient Departments and are built upon a next generation health informatics platform, which incorporates an intelligent EMR, Clinical Decision Support Engine, Data Integration Capability, Smartforms, Terminology Support and Standards Based Web Services.

Alcidion's focus is on delivering solutions that enable high performance healthcare and which assist clinicians by minimising key clinical risks, tracking patient progress through journeys and improving quality and safety of patient care.

www.alcidion.com

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ASX Ticker

Market Capitalisation

ALC

\$39 million

40% Founders

15% BlueSky Private Equity

11% Owned by Employees

Share Price

Ownership

Cash on hand

Enterprise Value

Shares on Issue

Employees

Revenues FY16

Cumulative R&D Investment

6.50c

\$6 million

\$31 million

603 million

32 x FTE

\$4 million

~\$19 million

Performance Shares

\$4m in script on achieving \$10m in TTM revenue by 29/2/2018 and; \$4m in script on achieving \$15m in TTM revenue within 29/2/2019.

All financial data has been rounded as of 3 October 2016 Equity data accurate as of 5 October 2016



WHY IS DIGITAL HEALTH SUCH AN EXCITING INVESTMENT OPPORTUNITY?

- The global population is aging, resulting in a dramatic and unparalleled increase in population, complex patients with multiple co-morbidities.
- The United States spends 18% of GDP on Healthcare, representing over \$USD3 trillion dollars annually, which is set to grow to 37% by 2050.
- Global expenditure on Healthcare IT is \$USD40 billion, growing to \$USD57 billion by 2017.
- The Obama Administration introduced the Patient Protection & Affordable Care in 2010, mandating that all US hospitals upgrade their Clinical Information Systems.
- This Act stipulates that healthcare providers must demonstrate the meaningful use of health IT by 2016 or face a reduction in Medicare reimbursements.





THE STARS ARE ALIGNING FOR DIGITAL HEALTH

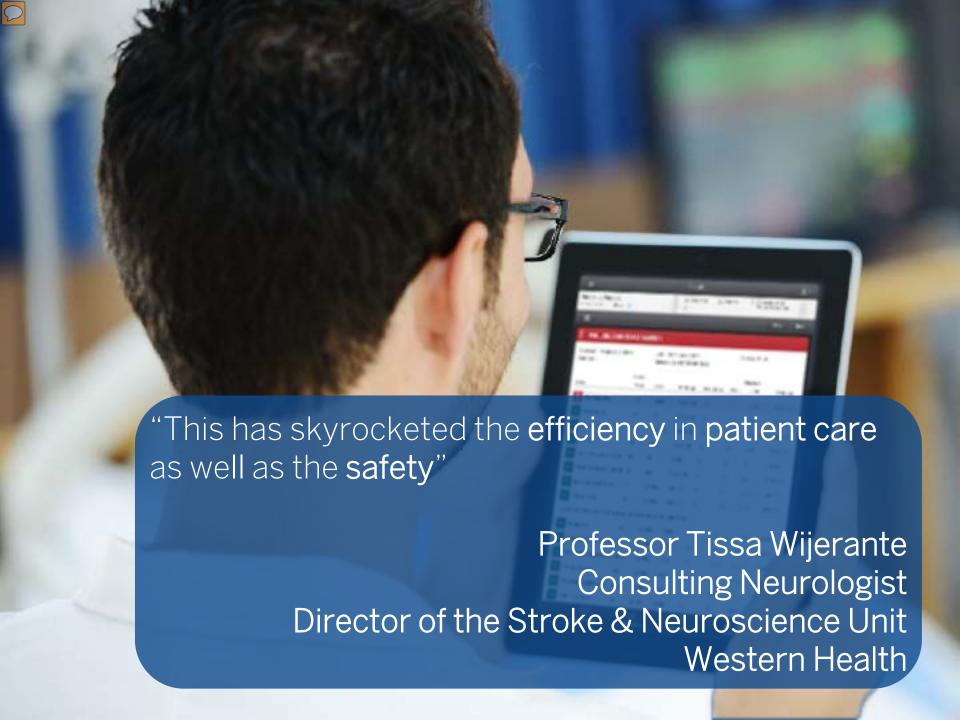
- Global adoption of the "Electronic Medical Records Adoption Model", supported by government funding.
- The rise of interoptability and global standards.
- Mobile Health technology is growing from \$USD6.9b market to \$USD23b market by 2017.
- Apple introducing HealthKit and Research Kit, coupled with the launch of powerful mobile tablets.
- FDA Regulating the environment.
- Global Government allocating funds to Digital Health:
 - The United States government has set aside more than \$USD20 billion in stimulus funds to implement Electronic Health Records nationwide
 - The United Kingdom has allocated £4 billion to transition the National Health Service into a paperless environment.
 - Australian Digital Health Agency formed 27th Jan 2016.
- The adoption of Digital Health encourage the adoption of Digital Health a self fulfilling prophecy.





WHERE WE HAVE COME FROM









EXECUTIVE DIRECTORS



Chief Medical Officer Prof. Malcolm Pradhan

- Formal qualifications in medicine complimented by a PhD in Medical Informatics from Stanford University.
- Founding fellow of the Australasian College of Health Informatics.
- Associate Dean of IT & Director of Medical Informatics at the University of Adelaide.
- Clinical Lead within the Australian Government's National e-Health Transition Authority.

Chief Executive Officer Mr. Ray Blight

- Formal qualifications include a Bachelor of Technology, Bachelor of Economics and a MBA.
- Former CEO of the South Australian Health Commission and Chair of the Health Ministers' Advisory Council
- Consultant to the World Bank.
- Chairs the University of SA IT & Mathematical Sciences Advisory Board.

Executive Director Mr. Nathan Buzza

- Former founder & CEO of Clinical Middleware provider, Commtech Wireless.
- EY "Entrepreneur of the Year".
- BRW in the Fast100 for three consecutive vears.
- Western Australia IT & telecommunications
 Life Time achievement Award for contribution
 to the IT community.
- Previously the second largest shareholder of Azure Healthcare (<u>ASX:AZV</u>).



NON-EXECUTIVE DIRECTORS



Non-Executive Director Mr. Brian Leedman

- Formal qualifications include a Bachelor of Economics and a MBA.
- Co-Founder of Resapp Health (<u>ASX:RAP</u>).
- Co-Founder of Oncosil Medical (<u>ASX:OSL</u>).
- Co-Founder of Imugene (ASX:IMU).
- WA Chairman of AusBiotech.
- Previously Marketing Manager at Ernst & Young.



Non-Executive Director Mr. Nick Dignam

- Formal qualifications include a Bachelor of Commerce, Bachelor of Law and a Masters of Applied Finance.
- Investment Director of BlueSky (<u>ASX:BLA</u>), a listed alternative asset manager with \$1.7b of assets under management.
- Responsible for originating new investment opportunities, working with portfolio companies to deliver growth and managing exit processes.
- Joined Blue Sky from Catalyst Investment.



- Formal qualifications include a Bachelor of Commerce.
- Director of Cicero Advisory Services.
- Executive Director of Red Gum Resources.
- Formerly Executive Director and Chief Executive of Discovery Resources Limited.
- Founding Director of Windward Resources Limited(<u>ASX:WIN</u>).
- Non-Executive Director of Top Tung Limited.



WHAT DOES ALCIDION DO?

- Hospitals are built upon a complex eco-system of disparate Clinical Information Systems.
- Alcidion's Miya platform integrates disparate Clinical Information Systems to identify emerging clinical risk and push this clinical intelligence to the care team via a continuum of mobile and desktop devices.
- Under the stewardship of our CMO, Professor Malcolm Pradhan and CEO Ray Blight, the former Chief Executive of the SA Health Commission, Alcidion has invested over \$18m in the development of the Miya Platform.
- The technology is already deployed and operational at Western Health, Northern Territory Health Department, Tasmania Health and the Royal Melbourne Hospital.
- By providing clinicians with decision support tools and prompting care guidance in accordance with hospital approved clinical protocols, patient clinical outcomes may be improved.
- Alcidion is intending to revolutionize the healthcare industry, by providing an agnostic Clinical Information System that resides over the top of the existing systems.



HIGHLIGHTS FY16



- Listed Alcidion on the ASX on February 29 2016, with \$7m in cash, with minimal debt.
- Commenced our commercialiation strategy, which in broad terms will see the Alcidion Sales Team systematically engage the continuum of Australian and New Zealand healthcare organisations.
- Executed a \$2.35 MoU with Western Health, signifying the transition of our Patient Flow and Bed Management applications from Pilot Site to commercial utilization.
- Announced that our strategic partner, FUJIFILM had secured multiples sales of our intelligent Cardiovascular Information System (iCVIS).



HIGHLIGHTS FY16



- Appointed Resapp Health co-founder, Mr. Brian Leedman to the Board.
- Alcidion invested \$1.5m developing a
 Computerized Physician Order Entry (CPOE)
 platform, in the form of a Best Practice
 Pathology Ordering product that automates the
 electronic ordering of pathology for ED
 physicians.
- Entered into a non-binding discussions with a major North American healthcare technology provider.
- Tasmania's Northern Integrated Care Service went live with Alcidion.
- Deployed our Critical Test Results Management Platform across the Northern Territory.



