

BASS METALS REARCH NOTE

Bass Metals Ltd is pleased to announce that Patersons Securities Ltd has prepared a detailed Research Note about the company's operations and this report can be found on the company's website – see Investors/ Research-Notes.

For more information, please contact the Company via:

Phone: (07) 3221 0783

Email: admin@bassmetals.com.au

Research Note Publication

Bass Metals Ltd has an existing Corporate Mandate with the publisher of the Research Note, Patersons Securities Ltd ("PSL"). PSL are engaged to provide corporate advisory services for the company. PSL may, as part of their Mandate, publish Research Reports about the Company's development and Operations.

Forward Looking Statements

This presentation may contain certain forward-looking statements. Such statements are only predictions, based on certain assumptions and involve known and unknown risks, uncertainties and other factors, many of which are beyond Bass Metals Ltd.'s control. Actual events or results may differ materially from the events or results expected or implied in any forward-looking statement.

The inclusion of such statements should not be regarded as a representation, warranty or prediction with respect to the accuracy of the underlying assumptions or that any forward looking statements will be or are likely to be fulfilled. Bass Metals Ltd. undertakes no obligation to update any forward-looking statement to reflect events or circumstances after the date of this presentation (subject to securities exchange disclosure requirements).

The information in this presentation does not take into account the objectives, financial situation or particular needs of any person. Nothing contained in this presentation constitutes investment, legal, tax or other advice.