



Argo Investments Limited

ABN 35 007 519 520

Head Office

GPO Box 2692
Adelaide, South Australia 5001
Level 12, 19 Grenfell Street,
Adelaide, South Australia 5000

Telephone (08) 8210 9500
Facsimile (08) 8212 1658
Email invest@argoinvestments.com.au

Sydney Office

Level 37, 259 George Street,
Sydney, New South Wales 2000

Telephone (02) 8274 4700
Facsimile (02) 8274 4777

www.argoinvestments.com.au

11 October 2016

The Manager
Company Announcements
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam,

2016 Share Purchase Plan results

Further to our letter of 29 September 2016 regarding the Company's recent Share Purchase Plan, we advise that applications totalling \$60,422,500 were received from 8,185 eligible shareholders and for which 8,373,743 new fully paid ordinary Argo shares were allotted on 11 October 2016. All shares issued under this offer were priced at \$7.22 each.

Accepting eligible shareholders had the additional securities entered into their holding accounts on 11 October 2016 and Argo has applied to have the new shares listed.

Yours faithfully,
ARGO INVESTMENTS LIMITED

A handwritten signature in black ink, appearing to read "T.C.A. Binks".

T.C.A. Binks
Chief Operating Officer