

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001.

Name of entity

ABN

| | |
|------------------------------|-----------------------|
| Clime Capital Limited | 99 106 282 777 |
|------------------------------|-----------------------|

We, Clime Capital Ltd, give ASX the following information.

Information about buy-back

| | | |
|---|-----------------------------------|--------------------|
| 1 | Type of buy-back | On-market buy-back |
| 2 | Date Appendix 3C was given to ASX | 7 December 2015 |

Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

| | | Before previous day | Previous day |
|---|--|---------------------|--------------|
| 3 | Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 2,364,808 | 5,000 |
| 4 | Total consideration paid or payable for the shares | \$1,853,246 | \$4,065 |

+ See chapter 19 for defined terms.

| | Before previous day | Previous day |
|--|--|--|
| 5 If buy-back is an on-market buy-back | <p>highest price \$0.850</p> <p>lowest price \$0.755</p> | <p>highest price paid: \$0.805</p> <p>lowest price paid: \$0.805</p> <p>highest price allowed under rule 7.33: \$0.825</p> |

Participation by directors

6 Deleted 30/9/2001.

N/A

How many shares may still be bought back?

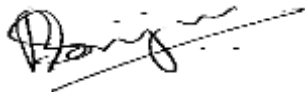
7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back

5,734,406

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



Joint Company Secretary

Print name: Biju Vikraman

Date: 24 August 2016

+ See chapter 19 for defined terms.