ASX / MEDIA RELEASE

28 June 2016

ASX Company Announcements Office

Revised 3E Notice

Please find following the revised 3E Notice for the Company shares purchased under the Buy-back on 27 June 2016.

Dr Kevin Jih
Executive Director / CFO / Company Secretary

For more information contact Icon Energy;

Corporate
Mr Raymond James
Managing Director

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Rule 3.8A

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Icon Energy Limited	61 058 454 569

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market buy-back
2	Date Appendix 3C was given to ASX	26 February 2015

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day 27 June 2016
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	19,819,886	454,719
4	Total consideration paid or payable for the shares/units	$1,082,453.33	$13,796.29

		Before previous day	Previous day 27 June 2016
5	If buy-back is an on-market buy-back	highest price paid: date: $0.091 lowest price paid: date: $0.028	highest price paid: $0.031 lowest price paid: $0.030 highest price allowed under rule 7.33: $0.031

Participation by directors

6	Deleted 30/9/2001.	NA

How many shares/units may still be bought back?

7	If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	The company does not intend to buy back more shares than the maximum number of shares allowable under the 10/12 limit

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: .... Date: 28 June 2016
(Executive Director/CFO/Company Secretary)

Print name: Dr Kevin Jih