

ASX Announcement

28 September 2016

COMPULSORY ACQUISITION OF RENAISSANCE SHARES

As previously announced, Emerald Resources NL (ACN 009 795 046) (**Emerald**) has acquired a relevant interest in greater than 90% of the fully paid ordinary shares in Renaissance Minerals Limited (ACN 141 196 545) (**Renaissance**). As a result of having a relevant interest of greater than 90% of Renaissance shares, Emerald intends to compulsorily acquire any Renaissance shares that are not accepted into its off-market takeover bid.

Emerald has dispatched compulsory acquisition notices to all Renaissance shareholders who have not accepted Emerald's Offer. In due course, Renaissance will be suspended and removed from the official list of ASX.

Emerald's Offer is **final** and will not be extended any further.

Those Renaissance shareholders who have not accepted Emerald's Offer may still do so until **5:00pm (WST) on 30 September 2016 (being the scheduled closing time of the Offer)**.

Emerald encourages all Renaissance shareholders who have not accepted the Offer to immediately do so.

Accepting shareholders will have Emerald shares issued to them shortly after the closing date. Renaissance shareholders who do not accept Emerald's Offer will have their shares compulsorily acquired and will receive their consideration a number of weeks later than Renaissance shareholders who accept Emerald's Offer now.

If you have any questions regarding the Offer, please call 1300 729 543 or your professional advisor.

For and on behalf of the Board.

MORGAN HART
Managing Director