



16 September 2016
Wade Baggott
ASX Limited
Level 40, 152 - 158 St Georges Terrace
PERTH WA 6000

Dear Wade

Windward Resources Limited - Request for Trading Halt

Windward Resources Limited ("Windward Resources or Company") hereby requests a trading halt from ASX effective immediately, pending the release of an announcement to the market regarding alternate material transaction proposals which have been received from a third party. These proposals are separate to the transaction that which was announced by the Company on 8 September 2016 titled "*Windward Secures Pivotal Strategic Investment and Funding Agreement with Eastern Goldfields*".

Windward Resources requests the trading halt last from receipt of the request until the release of the announcement, in any case no later than the commencement of trading Tuesday 20 September 2016.

Windward Resources is not aware of any reason why the trading halt should not be granted.

Windward Resources is not aware of any other information necessary to inform the market about the trading halt.

Sincerely,

A handwritten signature in black ink, appearing to read "S Brockhurst", with a stylized flourish at the end.

Stephen Brockhurst
Company Secretary