



MITHRIL

RESOURCES LTD

4 August 2016

ASX Market Announcement Office
ASX Limited
20 Bridge Street, Sydney, NSW 2000

Dear Sir / Madam

ASX Announcement - Fieldwork confirms priority gold targets at Lignum Dam

Mithril Resources Ltd (**ASX: MTH**) makes reference to its announcement lodged this morning entitled "Fieldwork confirms priority gold targets at Lignum Dam".

The original announcement contained an error in Table 1: "Rockchip Sampling - results and location coordinates" whereby the incorrect unit of measure was used for reporting gold results.

Gold results should have been reported in parts per million (ppm) not parts per billion (ppb) as originally stated. For the sake of clarity, one ppm is equivalent to one gram per tonne (g/t).

An amended copy of the announcement follows.

Yours Sincerely

A handwritten signature in black ink, appearing to read 'David Hutton', written in a cursive style.

David Hutton
Managing Director