

Activities Report for the Quarter Ending 30th September 2016

- The first meeting of the Halls Creek Joint Venture under the company's management was held in late July and this approved the 2016/7 program and budget that is designed to restart the exploration and evaluation of this prospective area.
- The Company has entered an agreement to gain access to the Aboriginal Reserve covering the Cosmo Newberry Project and with the grant of a 5 year extension to E38/2274 in September; the company has started the process of initiating exploration activities.
- The Company continues to receive approaches from potential investors seeking to vend projects into the company and has initiated a review of its options for funding the company's plans.

1. Halls Creek Joint Venture(3D Resources 80%)

The first meeting of the Halls Creek Joint Venture under the company's management was held in late July and this:

- approved the 2016/7 exploration program and budget,
- approved the company's plan to apply for an extension to the 3 Exploration Licenses and the partial surrender of those unwanted parts of those licenses.

This approved program is designed to restart exploration activity following the transfer of management to the company. The primary focus of the 2016/7 program will be to initially rework all the exploration data in order to generate and prioritize targets for testing during the 2017 field season.

Work to date has started to examine the Exploration License surrounding the Mt Angelo deposits(E80/3496) and this has highlight some particularly interesting areas including:

- Possible extensions to the Mt Angelo North deposits that have yet to be drilled showing up as anomalous in previous geophysics
- Cazaly and 3D mapping that has highlighted the extension of the prospective horizon both NE/SW from the Mt Angelo North deposit
- An initial re-interpretation of the geology of E80/3496 appears to have identified an extensive area that is under-explored. The area is largely covered by black soil but containing some outcrops mapped by previous explorers as the prospective Koongie Park formation but also has some reconnaissance geochemical anomalies that fit the re-interpreted geology, as well as EM anomalies from the Cazaly Resource airborne survey.
- ➤ Quite significant geochemical anomalies generated from the Cazaly Resources and 3D Resources geochemical work that warrant further investigation and testing.

Work has only just started on re-evaluating all the past exploration results and this activity is to continue over the next six months prior to the start of the 2017 field season. It is important to note that VMS style deposits similar to the Mt Angelo North deposit often occur in clusters in certain prospective geological units. So the objectives of this program is to highlight those areas that are prospective, and then re-work the vast amount of exploration data generated from the joint venture programs and also earlier explorers to generate targets. In some cases the anomalies can be quite subtle as many deposits lie buried.

So within the licenses there is a plethora of potential anomalies generated from the airborne HeliTEM survey, geochemical surveys and some ground geophysics, and many of these targets remain largely untested. In addition, to the targets generated from this exploration work carried out by Cazaly Resources, the work done by the joint venture in the form of several of the airborne surveys has produced high resolution magnetic and radiometric data over the project area which we now plan to use to unravel the complex geology in this region. This would not only help prioritize targets but also allow the vast geochemical data base to be re-evaluated to locate more subtle anomalies that may reflect buried deposits.

2. Cosmo Newbery Gold Project (3D Resources 100% (except E38/2274 3D Resources 75%))

The Company has entered into an agreement with the Cosmo Newberry Aboriginal Corporation, which manages the Aboriginal reserve over the Cosmo Newberry project which was executed at the end of the quarter. This provides a basis for undertaking some preliminary exploration on the project area. This is an important step as access to this project area has been the main barrier to the company exploring this prospective greenstone belt.

In addition, the company received advice from the Department of Mines and Petroleum that they have granted a 5 year extension to Exploration License E38/2274 which covers the central portion of the Cosmo Newberry greenstone belt.

As indicated in the previous quarterly report, 3D Resources has been re-assessing the geochemical exploration data and airborne geophysics as a way to generate some target areas to initiate exploration. While the initial access agreement allows only limited reconnaissance work it is seen as a step in the process to gaining full access to this highly prospective area.

3. Corporate

The Company has been actively reviewing a number of project opportunities designed to provide the company with increased opportunities for the future. While this process continues the company has preserved its cash position with the support of the Board while it considers projects that may add value.

With the longer term future of the company in mind, the company is also assessing options for raising capitalto fund the company' future plans.

TENEMENTS

Project and Location	Tenements Held	Tenements	Beneficial	Notes
	At End at	Acquired or	Interest at End	
	Commencement	Disposed of	of Quarter	
	of Quarter	During Quarter		
Halls Creek Joint Venture,	E80/3370,	No Change,	80%,	First JV meeting held in July and approved
East Kimberly WA	E80/3496,	No Change,	80%	2016/7 Program. Application made to DMP
	E80/3517,	No Change,	80%	for an extension to the three ELs to
	M80/247,	No Change	80%	implement program.
Cosmo Newbery, Laverton WA	E38/2274,	No Change,	75%	Reconnaissance agreement signed with
	E38/2627,	No Change,	100%	Yilka Native Title claimants and the Cosmo
	E38/2774	No Change,	100%	Newberry (Aboriginal Corporation) to
	E38/2850	No Change,	100%	initiate exploration on this Aboriginal
	E38/2851	No Change	100%	Reserve
NB A voluntary partial surrender was made of some unwanted portions of the East Kimberley ELs				

Information in this "ASX Announcement" relating to Exploration Results and geological data has been compiled by Mr. Peter Mitchell who is a Member of the Australian Institute of Mining and Metallurgy and is Managing Director of 3D Resources Ltd. He has sufficient experience that is relevant to the types of deposits being explored for and qualifies as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (JORC Code 2012 Edition). Peter Mitchell has consented to the release of the announcement.

For Further Information, Contact

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