

ASX Announcement

5 August 2016



CAPITAL RAISING

Genesis Minerals Limited (ASX: GMD) ('Genesis' or the 'Company') advises that it has commenced a capital raising by way of a Placement to sophisticated and professional investors.

The Placement is being conducted under the Company's current 25% capacity in line with ASX listing rules 7.1 and 7.1A.

The Company will keep the market informed on progress with the Placement.

For further information visit: www.genesisminerals.com.au or please contact

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