



MARKET RELEASE

12 April 2016

MOD Resources Limited

TRADING HALT

The securities of MOD Resources Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 14 April 2016 or when the announcement is released to the market.

Security Code: MOD

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

12 April 2016

Ms Elizabeth Harris
Principal Adviser,
Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park,
152-158 St Georges Terrace
PERTH WA 6000

Dear Elizabeth,

REQUEST FOR TRADING HALT

MOD Resources Limited (Company) requests a trading halt to be placed on the Company's securities effective immediately pending release of an announcement regarding further drilling results at the T3 joint venture prospect in Botswana.

The Company requests the securities remain in a trading halt until the earlier of the announcement to the market or the commencement of trade on Thursday 14 April 2016.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

MARK CLEMENTS
Company Secretary