

MARKET RELEASE

23 August 2016

DigitalX Limited

TRADING HALT

The securities of DigitalX Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 25 August 2016 or when the announcement is released to the market.

Security Code: DCC

Sandra Wutete
Senior Adviser, Listings Compliance (Perth)

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23 August 2016

Australian Securities Exchange Limited Level 40, Central Park 152-158 St Georges Terrace PERTH WA 6000 Attention: Elizabeth Harris By email: <u>tradinghaltsperth@asx.com.au</u>

Dear Elizabeth

Request for Trading Halt

In accordance with Listing Rule 17.1 DigitalX Limited (ASX:DCC) requests an immediate trading halt on its securities pending an announcement by the Company regarding a transaction relating to securities in the Company.

The Company requests the trading halt remain in place until the earlier of commencement of normal trading on Thursday, 25 August 2016, or when the announcement regarding the transaction is released to the market.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Alex Karis Director