



22nd April 2016

Placement of Shares – Section 708A

ASX CODE: TYX

DIRECTORS

Ian Finch
Chairman

Bruno Seneque
Managing Director

Neil McKay
*Company Secretary and
Non-Executive Director*

SHARE REGISTRY

**Advanced Share Registry
Limited**
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Nedlands WA 6009
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REGISTERED OFFICE

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West Perth WA 6005
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As announced 19th April 2016, Tyranna Resources Limited (ASX : TYX) issued a total of 26,666,668 fully paid ordinary shares at an issue price of \$0.03

For the purposes of Section 708A of the Corporations Act 2001 (“The Act”) the Company gives notice as follows:

1. This notice is being given under paragraph (5)(e) of Section 708A of The Act;
2. The shares were issued without disclosure to investors under part 6D.2 of The Act in reliance of Section 708A(5) of The Act;
3. As at the date of this notice, the Company has complied with –
 - The provisions of Chapter 2M of The Act as they apply to the Company; and
 - Section 674 of The Act;
4. As at the date of this notice, there is no information that is “excluded information”, within the meaning of Sections 708A (7) and 708A (8) of The Act.

By order of the Board of Directors



Neil W. McKay
Company Secretary