

EQUATOR

RESOURCES LIMITED

ACN: 127 411 796

RESULTS OF 2015 ANNUAL GENERAL MEETING

In accordance with Listing Rule 3.13.2, it is confirmed that the following resolutions put to the 2015 Annual General Meeting of Shareholders of Equator Resources Limited held at 10.00am WST on 6 April 2016 were passed on a show of hands:

- Resolution 1: Adoption of remuneration report
- Resolution 2: Re-election of Director – Mr Jason Bontempo
- Resolution 3: Re-election of Director – Ms Shannon Robinson
- Resolution 4: Re-election of Director – Mr Michael Naylor
- Resolution 5: Consolidation of capital
- Resolution 6: Authority to issue creditor shares
- Resolution 7: Authority to issue converting loan shares
- Resolution 8: Authority to issue placement shares
- Resolution 9: Approval Director participation in Share Placement – Mr Jason Bontempo
- Resolution 10: Issue of Director options – Mr Jason Bontempo
- Resolution 11: Issue of Director options – Ms Shannon Robinson
- Resolution 12: Issue of Director options – Mr Michael Naylor
- Resolution 13: Approve issue of shares in lieu of fees – MVP Capital
- Resolution 14: Issue of advisor options
- Resolution 15: Section 195 approval

The following resolution was withdrawn as it was not required:

- Resolution 16: Spill resolution

Information required to be disclosed by the Company in accordance with Section 251AA of the Corporations Act 2001 is attached.

Yours faithfully,

Michael Naylor

Company Secretary

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RESULT OF 2015 ANNUAL GENERAL MEETING**Wednesday, 6 April 2016**

As required by section 251(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the 2015 AGM agenda:

	Manner in which the security holder directed the proxy vote (as at proxy close)				Manner in which the votes were cast in person or by proxy on a poll (where applicable)		
Resolution	Votes For	Votes Against	Votes Discretionary	Votes Abstain*	Votes For	Votes Against	Votes Abstain
1. Adoption of Remuneration Report	38,375,508	2,086,630	40,000	-	N/A	N/A	N/A
2. Re-election of Director – Mr Jason Bontempo	38,375,508	2,086,630	40,000		N/A	N/A	N/A
3. Re-election of Director – Ms Shannon Robinson	38,375,508	2,086,630	40,000		N/A	N/A	N/A
4. Re-election of Director – Mr Michael Naylor	38,375,508	2,086,630	40,000		N/A	N/A	N/A
5. Consolidation of Capital	38,375,508	2,086,630	40,000		N/A	N/A	N/A
6. Authority to issue creditor shares	12,075,508	2,086,630	40,000	14,300,000	N/A	N/A	N/A
7. Authority to issue converting loan shares	37,975,508	2,086,630	40,000		N/A	N/A	N/A
8. Authority to issue placement shares	37,975,508	2,086,630	40,000		N/A	N/A	N/A

9. Approval Director participation in Share Placement – Mr Jason Bontempo	38,375,508	2,086,630	40,000		N/A	N/A	N/A
10. Issue of Director Options – Mr Jason Bontempo	38,375,508	2,086,630	40,000		N/A	N/A	N/A
11. Issue of Director Options – Ms Shannon Robinson	38,375,508	2,086,630	40,000		N/A	N/A	N/A
12. Issue of Director Options – Mr Michael Naylor	38,375,508	2,086,630	40,000		N/A	N/A	N/A
13. Approve issue of shares in lieu of fees – MVP Capital	38,330,508	2,131,630	40,000		N/A	N/A	N/A
14. Issue of Advisor Options	38,330,508	2,131,630	40,000		N/A	N/A	N/A
15. Section 195 Approval	38,413,008	2,049,130	40,000		N/A	N/A	N/A
16. Spill Resolution	Withdrawn						

* - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item.