



AGENIX LIMITED
(ASX: AGX)

ABN 58 009 213 754
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Burnley VIC 3121
Australia
www.agenix.com

14 September 2016

ASX Announcement

Agenix Limited ACN 009 213 754 – Conditions of Reinstatement

As required under the ASX decision regarding the application for reinstatement to official quotation, Agenix Limited (Company) advises as follows:

- 1. Satisfaction of the Conditions of Public Offer**

The Company confirms the satisfaction of the conditions of the Public Offer, the close of the Public Offer and the allotment and issue of all securities under the Public Offer.
- 2. Satisfaction of Conditions Precedent to the acquisition of CCP Group, pursuant to the Share Sale Agreement dated 24 March 2016**

The Company confirms the satisfaction of the conditions precedent to, and completion of the Share Sale Agreement entered into between the Company and the CCP Group (collectively CCP Holdings Pty Ltd, Cold Chain Partners Pty Limited and the CCP shareholders) dated on or about 24 March 2016 including any extensions of time in respect of settlement of the conditions precedent including the acquisition of 100% of both CCP Holdings Pty Limited and Cold Chain Partners Pty Ltd.
- 3. Issue of Advisor Shares**

The Company confirms the issue of 1,700,000 Advisor Shares to Advisors to the Prospectus, all of which are subject to escrow for a period of 2 years from the date of readmission to the official list.
- 4. Material Events**

There have been no material subsequent events to alter the Company's consolidated statement of financial position as detailed in the Prospectus.
- 5. Legal, Regulatory or Contractual Impediments**

There are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments set out in the Prospectus dated 29 June 2016.
- 6. Compliance with the Listing Rules**

The Company is in compliance with the Listing Rules and in particular Listing Rule 3.1.

Yours faithfully

Gary Taylor
Company Secretary
Agenix Limited