

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Bora Bora Resources LimitedACN/ARSN 150 173 032

1. Details of substantial holder (1)

Name Och-Ziff Holding Corporation and Och-Ziff Capital Management Group LLC on behalf of themselves, OZ Management LP, OZ Management II LP and their controlled entities OZ Asia Master Fund, Ltd., OZ Enhanced Master Fund, Ltd., Cordel Capital Limited, OZ ELS Master Fund, Ltd., OZ Master Fund, Ltd., OZ Eureka Fund, L.P., OZEA, L.P., OZ Global Special Investments Master Fund, L.P., OZC Global Equities Master Fund, L.P., OZ Global Equity Opportunities Master Fund, Ltd. and Goldman Sachs Profit Sharing Master Trust.

ACN/ARSN (if applicable) Not applicableThe holder ceased to be a
substantial holder on13 April 2016

The previous notice was given to the company on

16 October 2014

The previous notice was dated

16 October 2014

2. Changes in relevant interests

Date of Change	Person entitled to be the registered holder	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to changes (5)	Class (6) and number of securities affected	Person's votes affected
28-Nov-2014	OZ Enhanced Master Fund, Ltd.	Och-Ziff Holding Corporation, Och-Ziff Capital Management Group LLC, OZ Management LP and OZ Enhanced Master Fund, Ltd.	Sell	A\$719.19	Fully Paid Ordinary Shares	3,198
22-Jan-2015	OZEA, L.P.	Och-Ziff Holding Corporation, Och-Ziff Capital Management Group LLC, OZ Management II LP and OZEA, L.P.	Buy	A\$70.74	Fully Paid Ordinary Shares	393
30-Mar-2015	OZ Asia Master Fund, Ltd.	Och-Ziff Holding Corporation, Och-Ziff Capital Management Group LLC, OZ Management LP and OZ Asia Master Fund, Ltd.	Sell	A\$11,528.77	Fully Paid Ordinary Shares	46,152
29-Apr-2015	OZ Global Special Investments Master Fund, L.P.	Och-Ziff Holding Corporation, Och-Ziff Capital Management Group LLC, OZ Management LP and OZ Enhanced Master Fund, Ltd.	Sell	A\$392.01	Fully Paid Ordinary Shares	1,963
21-Jul-2015	OZ Eureka Fund, L.P.	Och-Ziff Holding Corporation, Och-Ziff Capital Management Group LLC, OZ Management II LP and OZ Eureka Fund, L.P.	Sell	A\$1,649	Fully Paid Ordinary Shares	11,000
27-Jul-2015	OZ Eureka Fund, L.P.	Och-Ziff Holding Corporation, Och-Ziff Capital Management Group LLC, OZ Management II LP and OZ Eureka Fund, L.P.	Sell	A\$774.09	Fully Paid Ordinary Shares	4,847
30-Jul-2015	OZ Eureka Fund, L.P.	Och-Ziff Holding Corporation, Och-Ziff Capital Management Group LLC, OZ Management II LP and OZ Eureka Fund, L.P.	Sell	A\$301.95	Fully Paid Ordinary Shares	2,013
31-Jul-2015	OZ Eureka Fund, L.P.	Och-Ziff Holding Corporation, Och-Ziff Capital Management Group LLC, OZ Management II LP and OZ Eureka Fund, L.P.	Sell	A\$980	Fully Paid Ordinary Shares	7,000
03-Aug-2015	OZ Eureka Fund, L.P.	Och-Ziff Holding Corporation, Och-Ziff Capital Management Group LLC, OZ Management II LP and OZ Eureka Fund, L.P.	Sell	A\$112.97	Fully Paid Ordinary Shares	369

29-Oct-2015	OZ Enhanced Master Fund, Ltd.	Och-Ziff Holding Corporation, Och-Ziff Capital Management Group LLC, OZ Management LP and OZ Enhanced Master Fund, Ltd.	Sell	A\$298.12	Fully Paid Ordinary Shares	3,634
13-Apr-2016	OZ Master Fund, Ltd.	Och-Ziff Holding Corporation, Och-Ziff Capital Management Group LLC, OZ Management LP and OZ Enhanced Master Fund, Ltd.	Sell	A\$8,407.33	Fully Paid Ordinary Shares	142,548
13-Apr-2016	OZ Asia Master Fund, Ltd.	Och-Ziff Holding Corporation, Och-Ziff Capital Management Group LLC, OZ Management LP and OZ Asia Master Fund, Ltd.	Sell	A\$3,203.05	Fully Paid Ordinary Shares	54,306
13-Apr-2016	Goldman Sachs Profit Sharing Master Trust	Och-Ziff Holding Corporation, Och-Ziff Capital Management Group LLC, OZ Management II LP and Goldman Sachs Profit Sharing Master Trust	Sell	A\$132.1	Fully Paid Ordinary Shares	2,239
13-Apr-2016	OZ Global Special Investments Master Fund, L.P.	Och-Ziff Holding Corporation, Och-Ziff Capital Management Group LLC, OZ Management LP and OZ Enhanced Master Fund, Ltd.	Sell	A\$24.54	Fully Paid Ordinary Shares	416
13-Apr-2016	OZ ELS Master Fund, Ltd.	Och-Ziff Holding Corporation, Och-Ziff Capital Management Group LLC, OZ Management II LP and OZ Enhanced Master Fund, Ltd.	Sell	A\$4.25	Fully Paid Ordinary Shares	72
13-Apr-2016	OZ Enhanced Master Fund, Ltd.	Och-Ziff Holding Corporation, Och-Ziff Capital Management Group LLC, OZ Management LP and OZ Enhanced Master Fund, Ltd.	Sell	A\$11.51	Fully Paid Ordinary Shares	195
13-Apr-2016	OZ Global Equities Master Fund, L.P.	Och-Ziff Holding Corporation, Och-Ziff Capital Management Group LLC, OZ Management LP and OZ Global Equities Master Fund, L.P.	Sell	A\$13.22	Fully Paid Ordinary Shares	224

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Och-Ziff Holding Corporation	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
Och-Ziff Capital Management Group LLC	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
OZ Management LP	615 South Dupont Highway, Dover, DE 19901, Delaware, U.S.A.
OZ Management II LP	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
OZ ELS Master Fund, Ltd.	c/o State Street (Cayman) Trust, Ltd, P.O. Box 896, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman, Cayman Islands KY1-1103
OZ Asia Master Fund Ltd.	c/o State Street (Cayman) Trust, Ltd, P.O. Box 896, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman, Cayman Islands KY1-1103
OZ Eureka Fund, L.P.	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
Gordel Capital Limited	c/o Trident Trust Company (BVI) Ltd., Trident Chambers, Wickhams Cay, Road Town, Tortola, British Virgin Islands.
OZ Master Fund, Ltd.	c/o State Street (Cayman) Trust, Ltd, P.O. Box 896, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman, Cayman Islands KY1-1103
OZ Enhanced Master Fund, Ltd.	c/o State Street (Cayman) Trust, Ltd, P.O. Box 896, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman, Cayman Islands KY1-1103
OZ Global Special Investments Master Fund, L.P.	c/o State Street (Cayman) Trust, Ltd, P.O. Box 896, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman, Cayman Islands KY1-1103

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OZEA, L.P.	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
Goldman Sachs Profit Sharing Master Trust	c/o Committee for the 401(k) plan, 30 Hudson Street, Jersey City, NJ 07302, USA
OZC Global Equities Master Fund, L.P.	c/o State Street(Cayman) Trust, Ltd, P.O. Box 896, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman, Cayman Islands KY1-1103
OZ Global Equity Opportunities Master Fund, Ltd.	c/o State Street(Cayman) Trust, Ltd, P.O. Box 896, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman, Cayman Islands KY1-1103

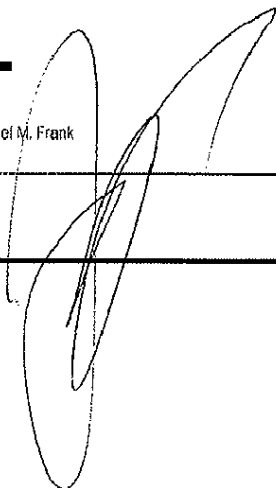
Signature

print name Joel M. Frank

Capacity Chief Financial Officer

sign here

date 15 / April / 2016

A large, stylized handwritten signature in black ink, written over the signature line. The signature is cursive and appears to be 'Joel M. Frank'.