



McGrathNicol

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Partnership

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ASX Announcement
McAleese Limited
(Administrators Appointed) (Receivers and Managers Appointed)
ASX Code: MCS, ACN 156 354 068
("McAleese")

30 September 2016

McAleese Limited (**Company**) advises that Mr Mark Rowsthorn and Mr Donald Telford have resigned as directors of the Company, effective immediately.

The Voluntary Administrators have written to Mr Harold Keith Price and Mr Maurice Gregory Smith ("the Havenfresh Nominees") requesting they re-confirm the consents to act as Directors of the Company that they provided in anticipation of the Extraordinary General Meeting of the Company which was adjourned on 29 August 2016.

Upon re-confirmation of consent, it is the Voluntary Administrators' intention to exercise their powers pursuant to section 442A of the Act to appoint the Havenfresh Nominees as directors of the Company, effectively immediately.

Mr Rowsthorn continues to act as a Director of the subsidiary entities of the Company and continues in his role as CEO.

For all further enquiries please contact:

Link Market Services

Creditor Hotline

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