

23 September 2016

ASX Limited 20 Bridge Street Sydney NSW 2000

Dear Sir / Madam

Realm Resources Limited ACN 126 341 384 (ASX: RRP) - Update on voluntary suspension

Further to the announcement by Realm Resources Limited ACN 126 341 384 (**RRP** or the **Company**) on 13 September 2016, RRP would like to update Shareholders on the status of the voluntary suspension in RRP's ordinary shares.

The voluntary suspension was requested by RRP to allow the Company to seek a determination from ASX in respect of the application of Listing Rules 11.1.2 and 11.1.3 in connection with the Foxleigh Transaction.

RRP confirms that the Company has made a formal submission to ASX seeking a determination which ASX is currently considering. The Company is hopeful to provide an update to the market shortly.

RRP advises that:

- a) it expects that the voluntary suspension to continue until an announcement about the determination by ASX in respect of the application of Listing Rules 11.1.2 and 11.1.3 in connection with the Foxleigh Transaction is made by the Company; and
- b) RRP is not aware of any reason why the voluntary suspension should not continue or of any other information necessary to inform the market about the voluntary suspension.

Please contact me if you have any questions about this request.

Your sincerely

Theo Renard Company Secretary