



15 July 2016

Andia Petropoulos
ASX Compliance Pty Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Andia

Re: - Nanyang Transaction

Jatenergy Limited (ASX Code: JAT) wishes to advise that the proposed transaction with Nanyang announced initially on 24 March 2015 will no longer proceed. Nanyang and Jatenergy have mutually agreed not to proceed with the transaction. JAT will still work closely with Nanyang in search for other opportunities in the Energy sector.

Jatenergy still pursues its coal and energy opportunities as well as cash flow from trading goods into China.

Yours faithfully

Graeme Hogan
Company Secretary