

MARKET RELEASE

20 July 2016

Unity Pacific Group

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Unity Pacific Group (the "Group") will be suspended from quotation immediately, at the request of the Group, pending the release of an announcement regarding its negotiations with Silverstone Developments Pty Ltd.

Security Code: UPG

Belinda Mai

SENIOR ADVISER, LISTINGS COMPLIANCE



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19 July 2016

ASX Market Announcements ASX Securities Exchange Limited 20 Bridge Street Sydney NSW 2000

Attention: Lisa Banh

REQUEST FOR VOLUNTARY SUSPENSION

Unity Pacific Limited and Unity Pacific Investment Management Limited as responsible entity for Unity Pacific Stapled Trust (ASX: UPG) (Unity Pacific) requests a voluntary suspension be granted by the Australian Securities Exchange for all of its securities, effective prior to the opening of the market tomorrow, 20 July 2016.

Further to Unity Pacific's request for a trading halt on Monday 18 July 2016, Unity Pacific requests the voluntary suspension of its securities as negotiations are still ongoing with Silverstone Developments Pty Ltd (Silverstone Developments) for an offer at 47 cents per security for all of Unity Pacific's securities.

In accordance with Listing Rule 17.2, Unity Pacific advises:

- 1. The voluntary suspension is requested to allow Unity Pacific to continue negotiations with Silverstone Developments.
- 2. The voluntary suspension is requested until the earlier of the commencement of normal trading on Monday 25 July 2016 or when an announcement is released to the market.
- 3. Unity Pacific is not aware of any reason why the voluntary suspension should not be granted.

Yours sincerely

Janita Robba Joint Company Secretary Unity Pacific Limited and Unity Pacific Investment Management Limited