



MARKET RELEASE

20 May 2016

Unity Mining Limited

TRADING HALT

The securities of Unity Mining Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 23 May 2016 or when the announcement is released to the market.

Security Code: UML

James Gerraty

MANAGER, LISTINGS COMPLIANCE (MELBOURNE)



20 May 2016

ASX Release

Unity Mining Limited
ABN 61 005 674 073

Corporate Details:

ASX Code: UML

Issued capital:

1,143M Ordinary Shares
1.624M Unlisted Perf. Rights
43.2M Unlisted Options

Directors:

Non-Executive Chairman:
Clive Jones

Acting Managing Director:
Frank Terranova

Non-Executive Director:
Gary Davison

Contact Details:

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REQUEST FOR TRADING HALT

In accordance with Listing Rule 17.1, Unity Mining Limited requests an immediate trading halt on its securities (UML) pending the release of the results of both the Special General Meeting and the Scheme Meeting.

The trading halt is requested until the earlier of the release of an announcement or prior to commencement of trading on Monday, 23 May 2016.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully
UNITY MINING LIMITED

MELANIE LEYDIN
Company Secretary