

21 September 2016

The Manager
 Companies Announcements Office
 Australian Securities Exchange
 20 Bridge Street
 SYDNEY, NSW 2000

Dear Sir / Madam,

RESULTS OF EXTRAORDINARY GENERAL MEETING

As required by section 251AA(1) of the Corporations Act, the results of resolutions voted on at the Extraordinary General Meeting held today, 21 September 2016, at 4pm are as follows:

Resolution 1 – Approval of Issue of Shares to Subscribers

Number of Proxy Votes			
For	Against	Abstain	At Proxy's Discretion
5,127,275	152,387	-	-

The motion was carried on a show of hands as an ordinary resolution.

Resolution 2 – Ratification of a previous issue of shares to Asiatic Gold Ltd

Number of Proxy Votes			
For	Against	Abstain	At Proxy's Discretion
5,127,275	152,387	-	-

The motion was carried on a show of hands as an ordinary resolution.

Resolution 3 – Approval of the transfer of Shares to Mr Simon Mitchell or his nominee

Number of Proxy Votes			
For	Against	Abstain	At Proxy's Discretion
5,029,225	437	250,000	-

The motion was carried on a show of hands as an ordinary resolution.

Yours faithfully,



Dan Hill
 Company Secretary