

Security Information

Code	OZG.ASX
Last Price	16.0 cents
Shares on Issue	361.0m
Market Capitalisation	\$57.8m
Net Tangible Assets*	\$69.9m
Share Price Discount to NTA*	-18%
Current Fin Year Target Div	0.5 cents
Yield on Target Dividend	3.1%

Ozgrowth Limited

Ozgrowth Limited is a listed public company (ASX Code: OZG) that has been established to provide investors with an exposure to a portfolio of assets that are intended to show consistent positive returns.

The portfolio of assets is managed by Westoz Funds Management Pty Ltd, a 100% owned subsidiary of Euroz Limited (ASX Code: EZL).

Whilst the majority of investments will be sourced from the Australian equity market, the portfolio is intended to produce the desired returns regardless of the general direction of that market. Ozgrowth Limited will also consider unlisted investment opportunities as appropriate.

For more information on Ozgrowth Limited, please refer to our web site www.ozgrowth.com.au

For Further Information

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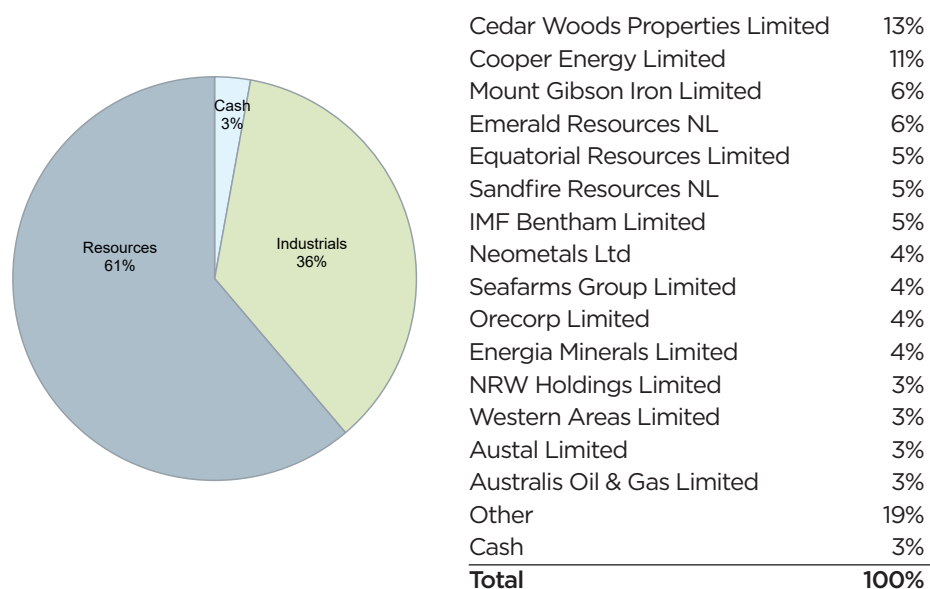
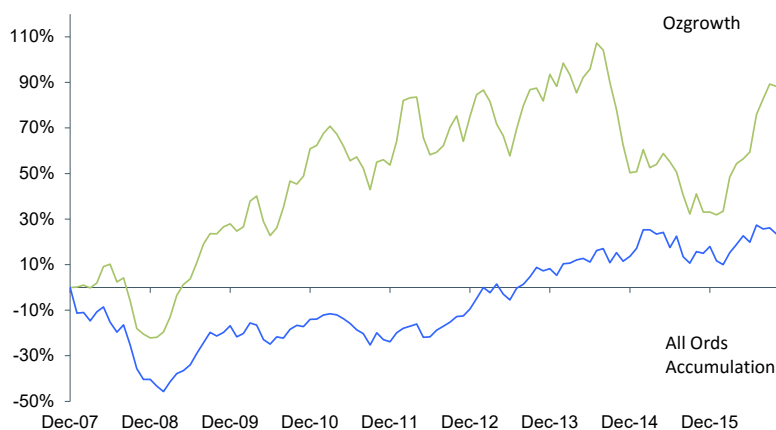
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Net Tangible Assets

Cents	October 2016	September 2016
NTA per share*	19.5c	19.5c
NTA per share before tax asset on unrealised gains	20.1c	20.3c

*Net tangible assets of the company include allowance for deferred tax assets and liabilities that arise from both realised losses and unrealised gains. As at the end of October, a tax liability from unrealised gains of 0.6 cents and tax asset arising from realised losses represents 1.2 cents per share are included.

- Market weak in October, with Small Ordinaries Index down 4.7%. Portfolio down 0.5% in value.
- Portfolio changes include removal of ASG Group Limited from disclosed holdings and an increase in Cooper Energy Limited from participation in issue
- AGM to be held 22 November 2016

Portfolio Holdings

Portfolio Performance*


* Portfolio performance represents the return on the company's gross investment portfolio before all fees, expenses and taxes.