

Security Information

Code	OZG.ASX
Last Price	13.5 cents
Shares on Issue	361.0m
Market Capitalisation	\$48.7m
Net Tangible Assets*	\$62.5m
Share Price Discount to NTA*	-22%
Current Fin Year Target Div	0.5 cents
Yield on Target Dividend	3.7%

Ozgrowth Limited

Ozgrowth Limited is a listed public company (ASX Code: OZG) that has been established to provide investors with an exposure to a portfolio of assets that are intended to show consistent positive returns.

The portfolio of assets is managed by Westoz Funds Management Pty Ltd, a 100% owned subsidiary of Euroz Limited (ASX Code: EZL).

Whilst the majority of investments will be sourced from the Australian equity market, the portfolio is intended to produce the desired returns regardless of the general direction of that market. Ozgrowth Limited will also consider unlisted investment opportunities as appropriate.

For more information on Ozgrowth Limited, please refer to our web site www.ozgrowth.com.au

For Further Information

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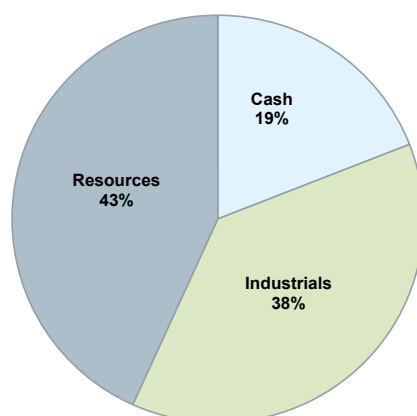
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Net Tangible Assets

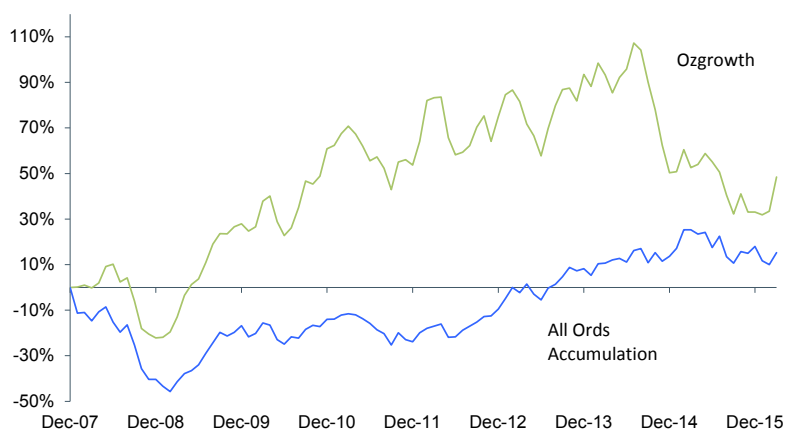
Cents	April 2016	March 2016
NTA per share*	17.3c	16.9c
NTA per share before tax asset on unrealised losses*	17.2c	16.7c

*Net tangible assets of the company include allowance for deferred tax assets that arise from both realised and unrealised losses. As at the end of April, tax assets arising from unrealised losses represents 0.1 cents per share and tax assets arising from realised losses represents a further 1.4 cents per share.

- Market rises 3.2% in April; Resources component of the broad index returned a strong 15.4%.
- Broadspectrum takeover resolved during month.
- Resources component of portfolio increase to 43%; cash reduced to 19%.

Portfolio Holdings


Cedar Woods Properties Limited	15%
Cooper Energy Limited	7%
Mount Gibson Iron Limited	5%
Seafarms Group Limited	4%
Neometals Ltd	4%
Western Areas Limited	3%
AWE Limited	3%
Energia Minerals Limited	3%
Automotive Holdings Group Limited	3%
Southern Cross Electrical Eng. Ltd	3%
Finbar Group Limited	3%
Equatorial Resources Limited	3%
QMS Media Limited	2%
Sandfire Resources NL	2%
Other	21%
Cash	19%
Total	100%

Portfolio Performance*


* Portfolio performance represents the return on the company's gross investment portfolio before all fees, expenses and taxes.