

# DGO Gold Limited

ABN 96 124 562 849

## Shareholder Update

August 2016

# Important Information

## Forward Looking Statements

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# Highlights

- **Drill targets have been identified** based on previous surface sampling results coinciding with gold nuggets at several locations within the Johnson Cairn Target. **One target has a strike length of 2.5km.**
- **A second substantial drill target** is a gold anomaly +3.0 kilometers long associated with the Black Flag Group sediments under shallow cover on the Company's Black Flag tenements 30km north west of Kalgoorlie.
- DGO's exploration licence applications totalling 1,294 km<sup>2</sup> cover the Maraloou Formation of the Proterozoic Yerrida Basin. The Maraloou Formation has stratigraphic and lithological similarities with the host sequence at Monty / DeGrussa.
- **Gold and copper geochem targets** have been identified adjacent to the basal contact of the Maraloou Formation. These targets have not been adequately tested in the past.
- Cash and near cash assets of \$520,000 as at 31 July 2016.

# Corporate Structure

Share Capital	
Total Shares on Issue	5,797,268

Cash Position as at 31 July 2016	
Cash plus near cash assets	\$521,221
<b>Total</b>	<b>\$521,221</b>

Top 5 Shareholders	Percentage Holding
Merrill Lynch (Australia) Nominees Pty Ltd	35.48
Resource Surveys Pty Ltd (including related parties)	14.89
Sheratan Pty Ltd (including related parties)	8.96
Cairnglen Investments Pty Ltd	5.72
Scintilla Strategic Investments Ltd	5.35
<b>Holdings by Directors and related parties</b>	<b>23.86</b>

# Greenfield Exploration Strategy

- DGO continues to implement its greenfield exploration strategy of using sediment hosted gold deposit (SHGD) analogues of world class gold deposits to target Australian sedimentary basins.
- This strategy is based on the results of research conducted over the past decade at CODES at the University of Tasmania.
- DGO believes that Australian gold exploration has not been previously focused on sediment hosted gold mineralisation and or deposits.
- The Company now holds tenure (under joint venture, application or grant) covering 3,175km<sup>2</sup> across Western Australia, in the Eastern Goldfields, Yerrida Basin and the Pilbara, and in South Australia at Mt Barker, Dawson and Yerelina.



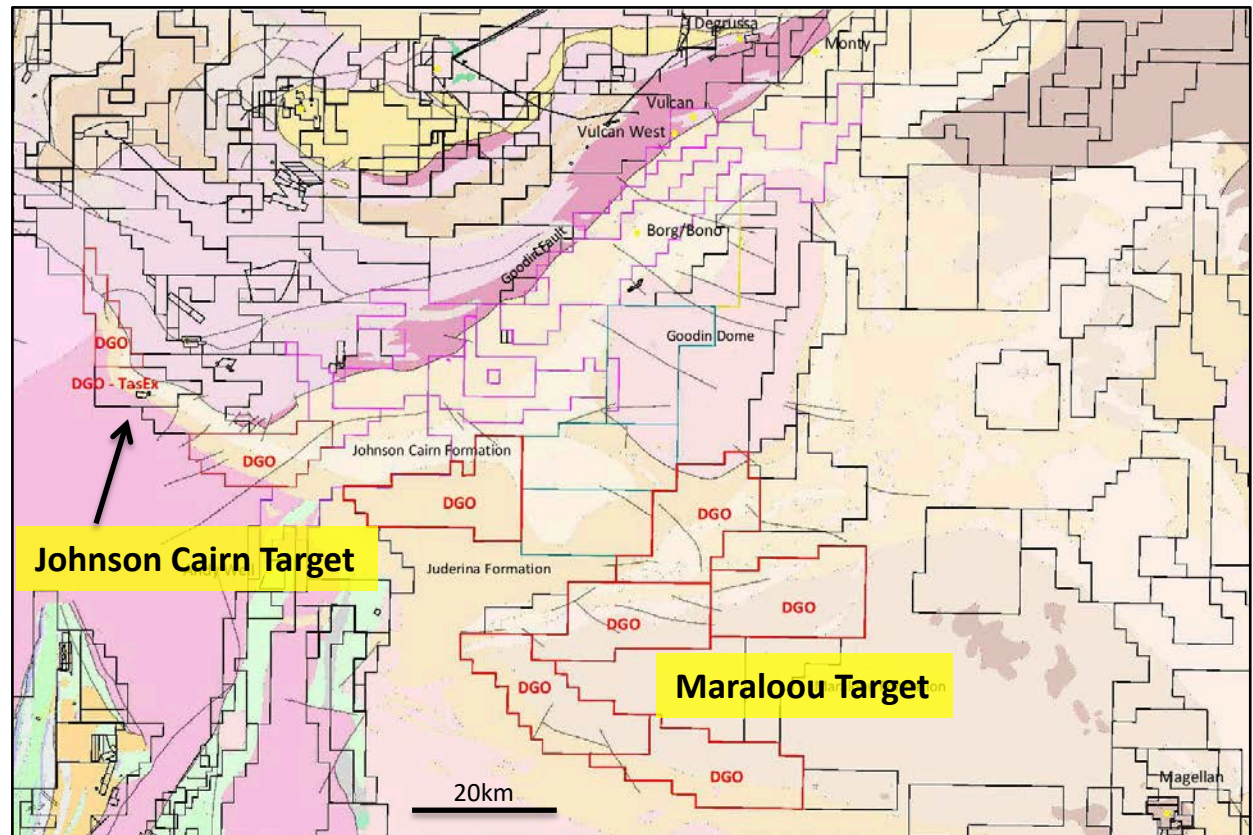
# Drill Targets for Sediment Hosted Gold Identified Within the Yerrida Basin

DGO's holding in the Yerrida Basin 100 kilometers north of Meekatharra have been divided in to the **Johnson Cairn Target** and the **Maraloou Target**.

Eight exploration licence applications are now held in the Proterozoic Yerrida Basin.

Tenure extended eastward to cover the highly prospective basal contact of the Maraloou Formation.

This map shows the intense interest in the prospectivity of the Bryah – Yerrida Basin.

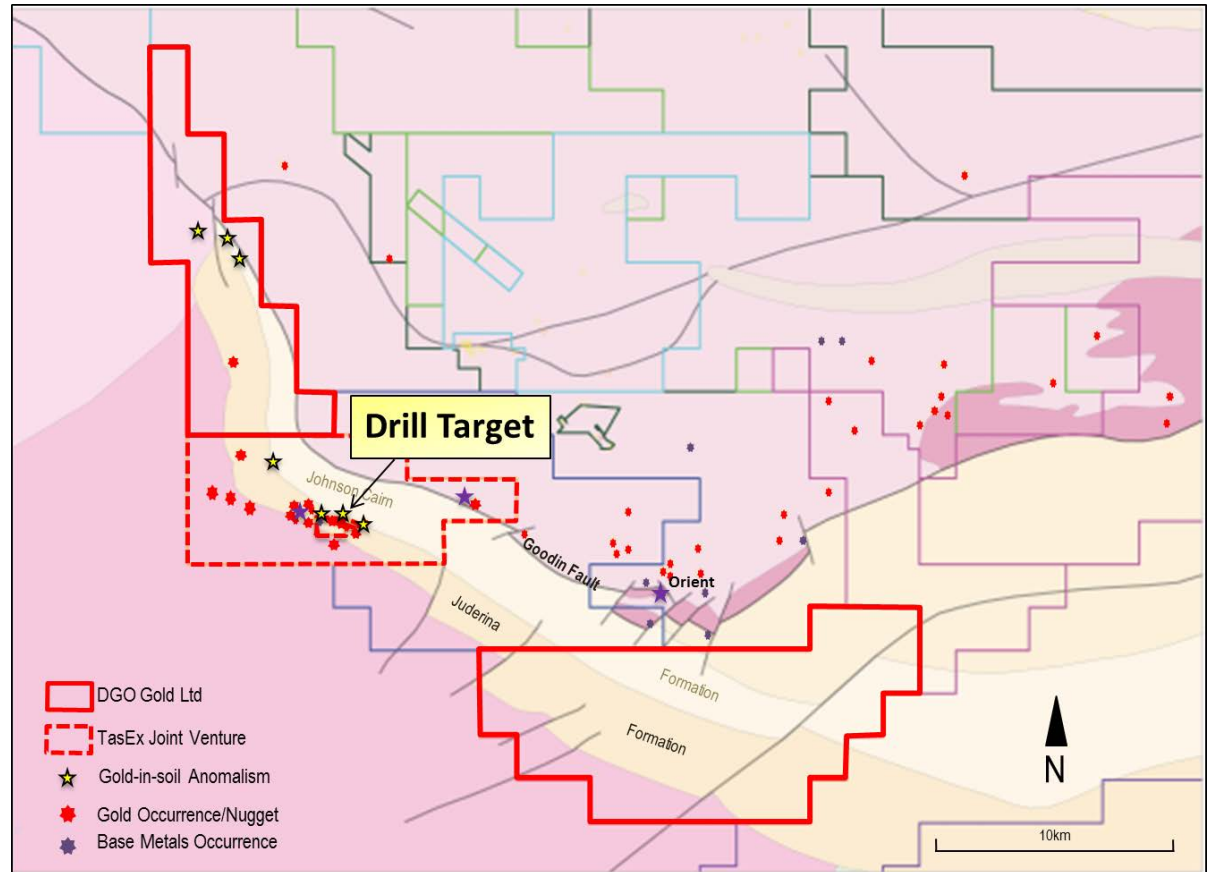


# Johnson Cairn Target

Multiple targets have been identified adjacent to the contact between the Johnson Cairn and Juderina Formations, including a strike length of 2.5km within the center of the tenement.

These Formations have been identified to be of the “right” age for sediment hosted gold mineralisation.

**Drill targets occur** within granted E51/1590 and are based on anomalous gold values from previous surface sampling coincident with gold nugget occurrences.





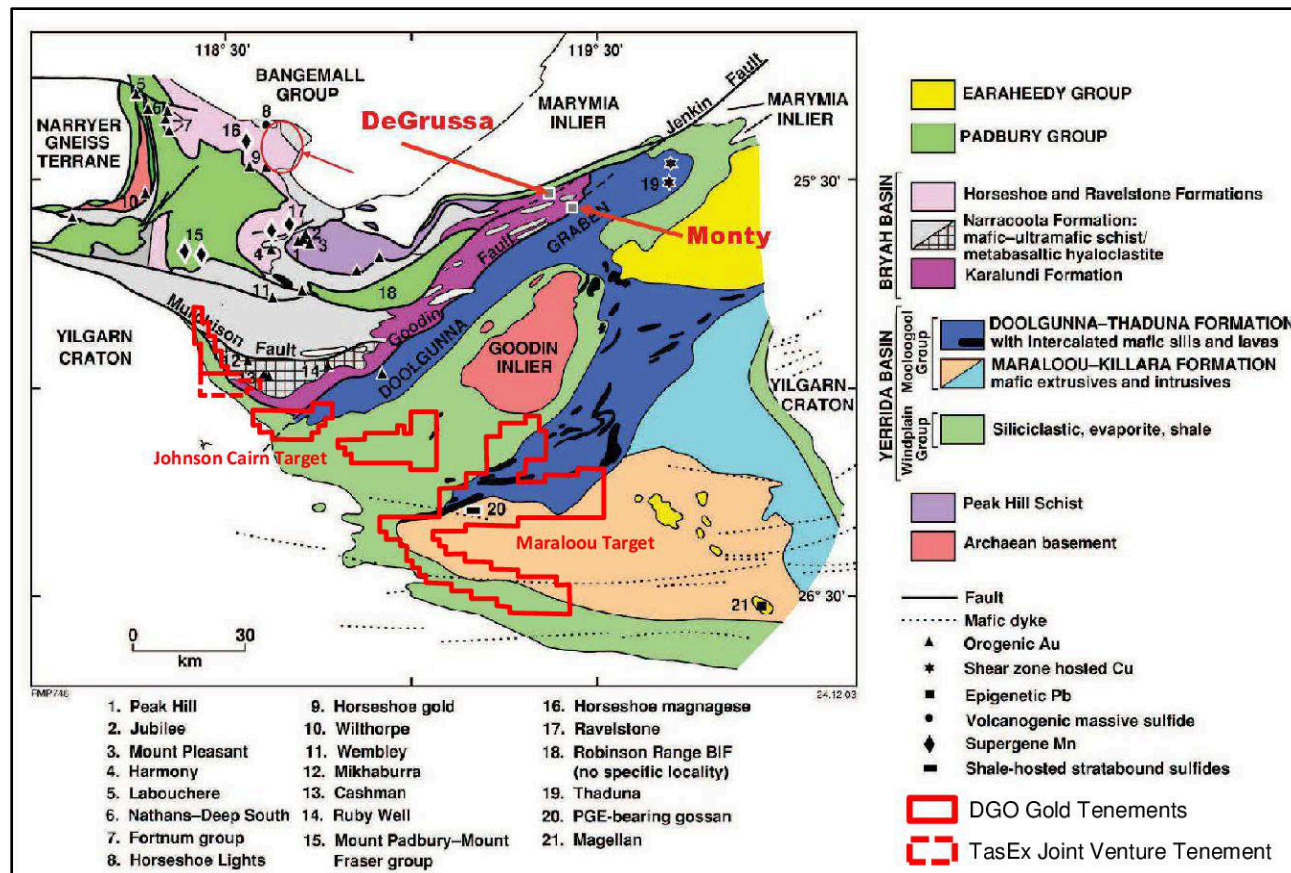
# Maraloou Target

Tenements cover the prospective contact between the Juderina and Maraloou Formations which are of the "right" age for the occurrence of sediment hosted gold mineralisation.

The Maraloou Formation has stratigraphic and lithological similarities with the host sequence at Monty / DeGrussa.

Limited and generally shallow past drilling has not been effective.

Gold and copper geochem targets occur at the basal contact of the Maraloou Formation.





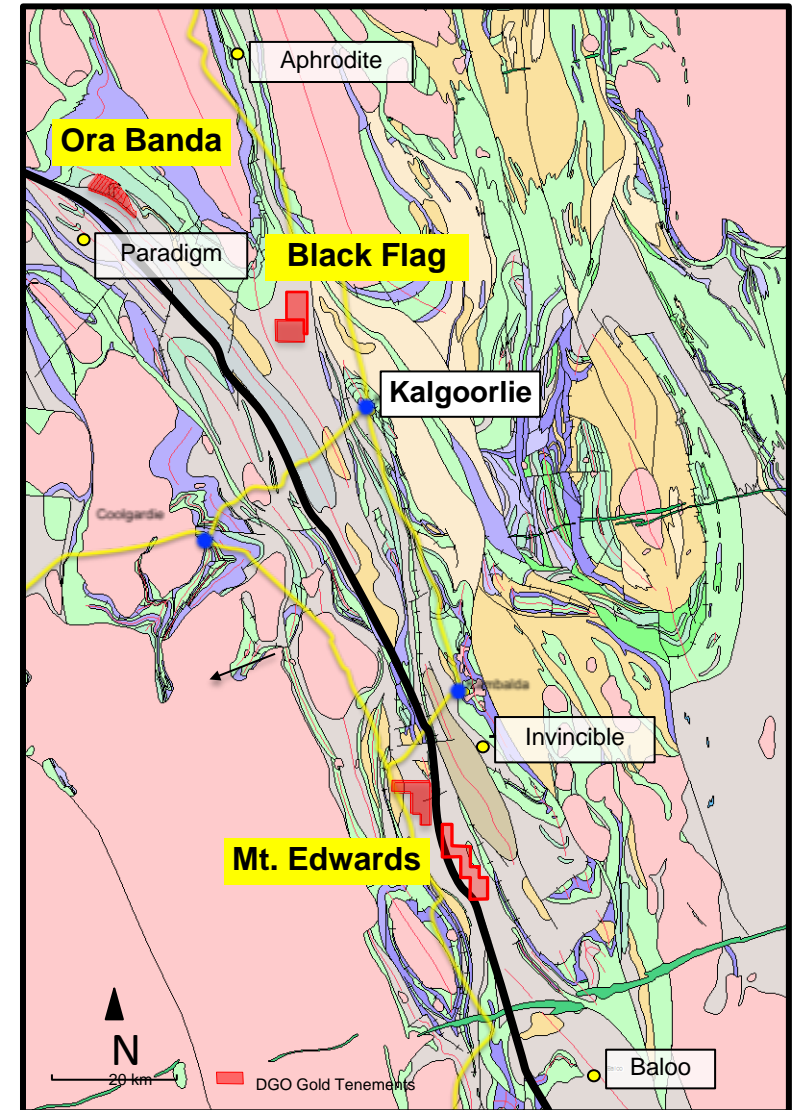
# Eastern Goldfields Western Australia - Black Flag Beds

Favourable geologic age identified by UTAS research, with recent discoveries confirming the prospectivity.

DGO has secured three groups of tenements covering Black Flag Beds at Ora Banda, Black Flag and Mt Edwards in the Eastern Goldfields of WA.

Analysis of past exploration has identified gold in shallow drilling with no significant deeper drilling.

Nearby land acquisition opportunities have been offered and are being investigated to consolidate.

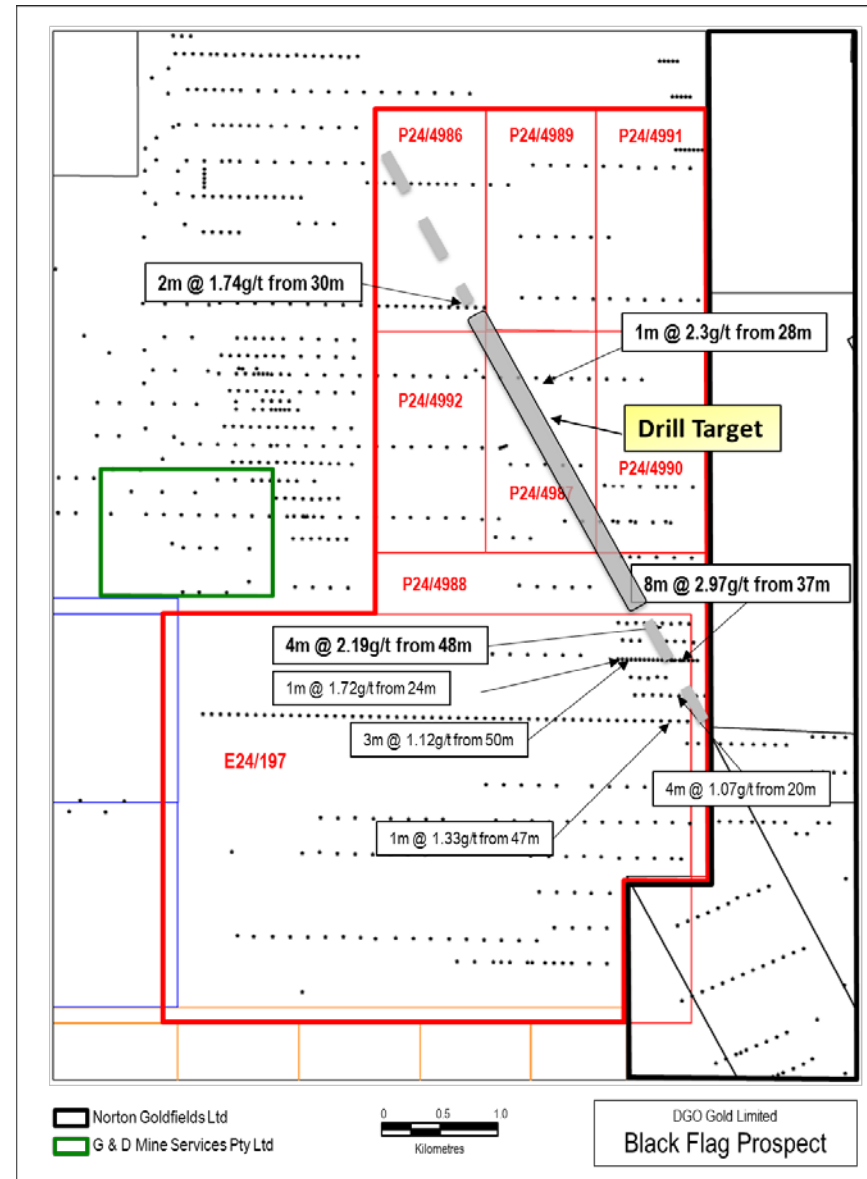


# Black Flag – Western Australia

A drill target identified in the Black Flag tenements based on a +3.0km long gold anomaly within saprolite of the Black Flag Group sediments.

Anomaly defined from the review of shallow drilling by previous explorers and consolidation of these Black Flag tenements by the Company 30 kilometers NW of Kalgoorlie.

Majority of previous intersections occur in the saprolite zone within broad spaced shallow predominantly aircore drilling.

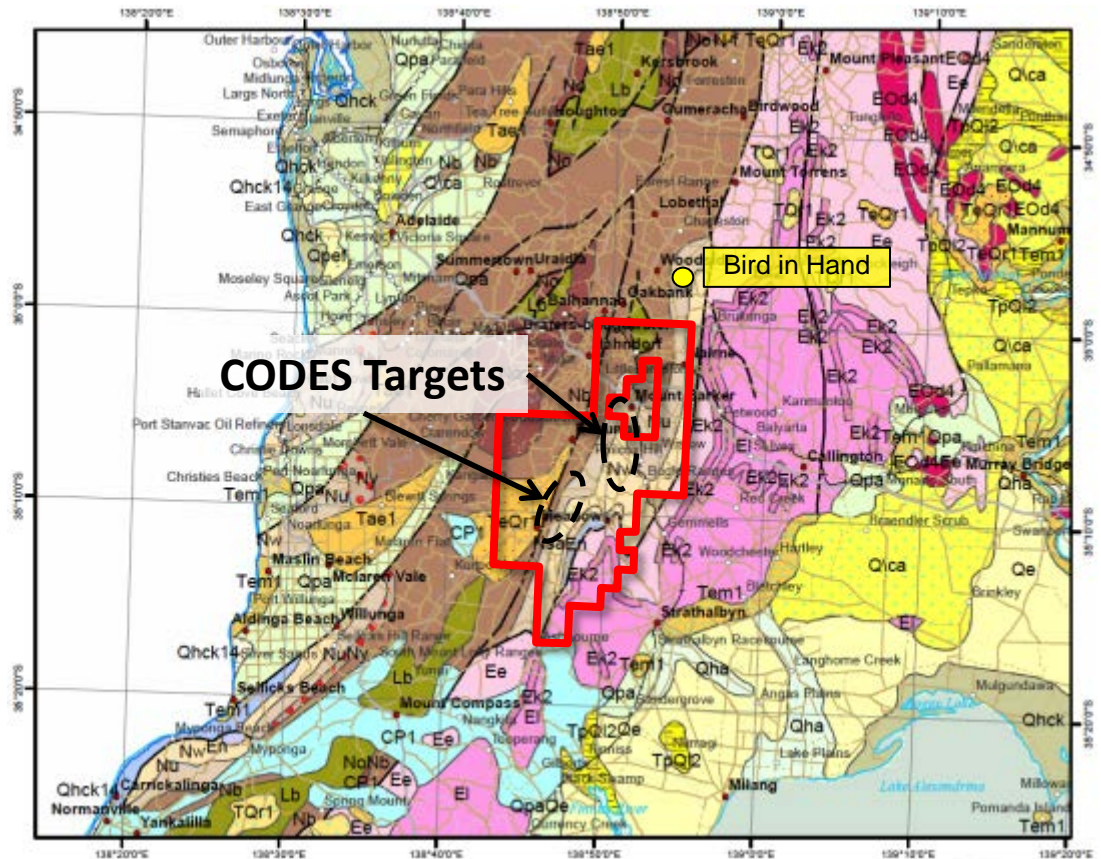


# Mt Barker – South Australia – CODES Target

Tenure overlies a series of folds in the prospective stratigraphy – Umberatana Group and Wilpena Group sediments.

The target, based on the Sukhoi Log analogue, is defined by the proximity to old gold workings and the presence of anticlinal folds.

The Bird in Hand deposit hosted in sediments to the north of DGO tenure – under feasibility study by Terramin Australia Ltd.





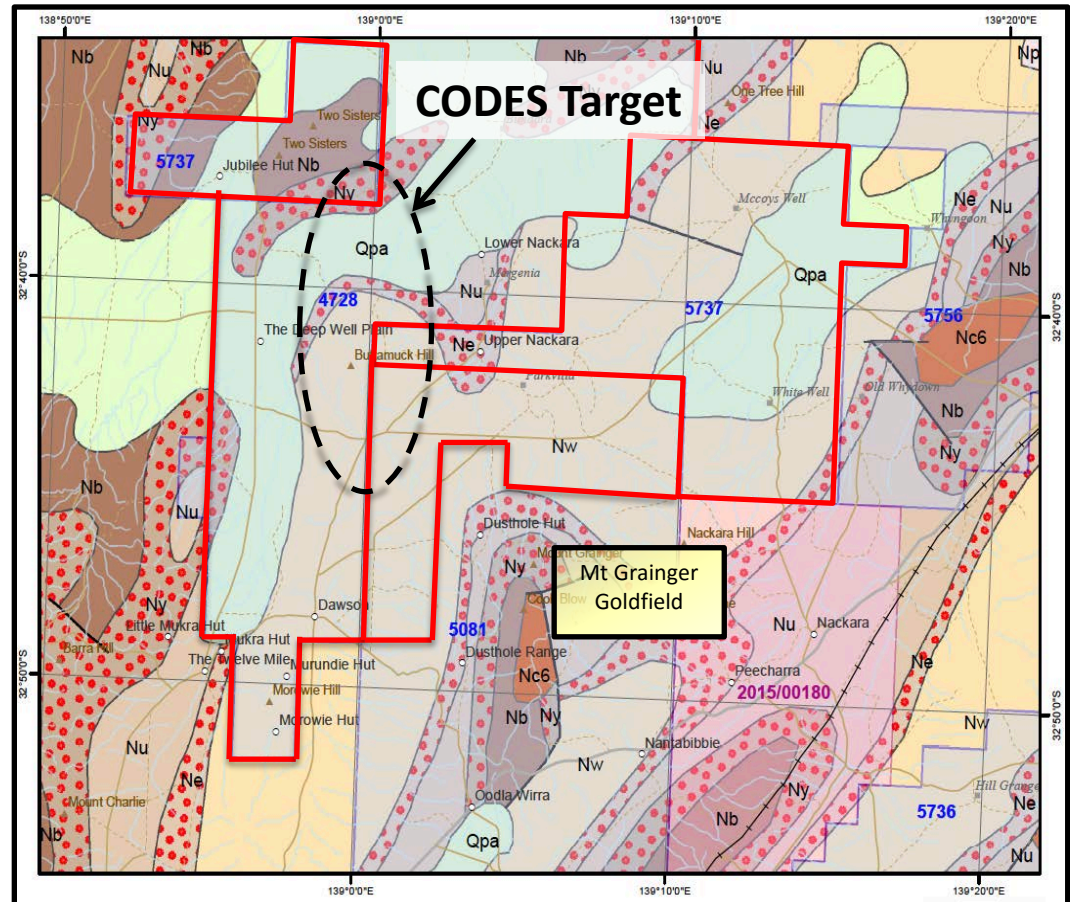
# Dawson – South Australia – CODES Target

Prospective stratigraphy with a large number of broad anticlinal folds.

Airborne magnetic data indicates presence of a large fault that could have acted as a mineralising fluid conduit.

Mt Grainger goldfield on anticlinal fold to the south of DGO tenure with known gold mineralisation parallel to the strike of anticlinal fold.

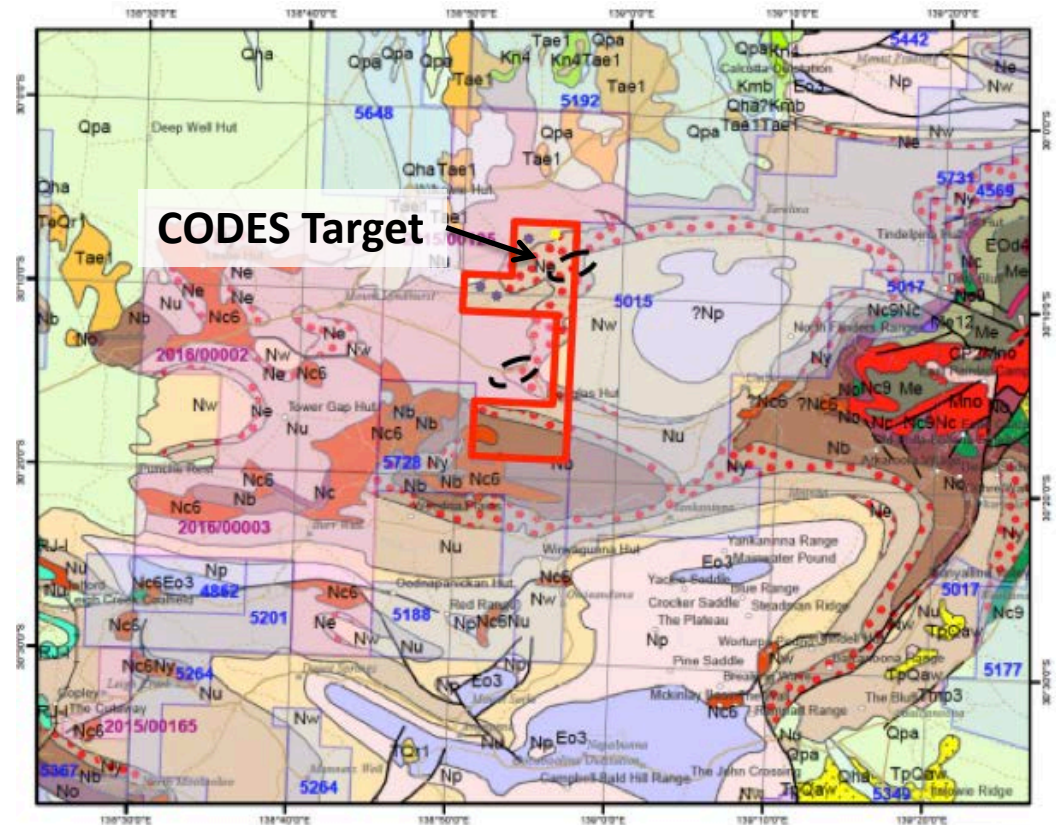
Land acquisition of CODES target area now complete.



# Yerelina – South Australia – CODES Target

Tenement application overlies broad anticlinal folds in Yerelina Group and Umberatana Group.

Base metal and gold occurrences located within Umberatana Group sediments adjacent to Yerelina Group contact.



# Summary

- **Drill targets have been identified**; at Johnson Cairn in the Yerrida Basin and Black Flag in the Eastern Goldfields of WA. Drilling in the December Quarter 2016 will follow obtaining the necessary regulatory approvals.
- **Gold and copper geochem targets** have also been identified adjacent to the basal contact of the Maraloou Formation within the Yerrida Basin. These targets have not been adequately tested in the past.
- DGO's greenfield exploration strategy is based on the research by CODES at UTAS and using sediment hosted gold deposit analogues to target **Australian sedimentary basins** within the peak gold geologic times.
- **Australian gold exploration has not focused on sediment hosted gold.**