



Phillips River

ASX ANNOUNCEMENT

29 April 2016

Phillips River Mining Ltd
ABN 61 004 287 790

Level 7
92 Pitt Street
Sydney NSW 2000

Ph: +612 9236 4304

CONTACT

Christopher West
Company Secretary

WEBSITE

www.phillipsriver.com.au

ASX CODE

PRH

PHILLIPS RIVER MINING LIMITED: QUARTERLY ACTIVITIES REPORT

Phillips River Mining Limited (ASX: PRH) (the “**Company**”) advises that the following activity occurred during the quarter:

- The Company has issued various new Entitlements Prospectus to shareholders of the Company.
- The Prospectus closes on 29 April 2016. The Company has exceeded minimum acceptance levels but the final amount will be confirmed early in May.
- The Company has applied to ASX seeking reinstatement of its shares subject to the successful completion of the capital raising
- The Company has completed documentation to acquire the Bahia Inglesa mine and settlement has been scheduled with the vendors for May 2016.

- ENDS -

For further information contact:

Christopher West
Company Secretary