



**ASX Announcement
25 July 2016**

Notice of Dispatch of Rights Issue Offer Document

Medlab Clinical Limited (ASX: MDC) refers to its announcement on 18 July 2016 in relation to a pro rata renounceable rights issue to raise up to \$5,361,150 (the **Rights Issue**). The Company confirms that the Offer Document was mailed to eligible shareholders today together with personalised Entitlement and Acceptance Forms.

Under the Rights Issue, eligible shareholders with a registered address in Australia, New Zealand, Hong Kong or Singapore will be entitled to subscribe for one new fully paid ordinary share for every nine shares held at the Record Date at an issue price of \$0.30 each. The Rights Issue is fully underwritten by its leading non-management shareholder, Farjoy Pty Ltd as detailed in the Offer Document lodged with ASX on 18 July 2016.

As detailed in the indicative timetable included in the Offer Document, the closing date for the receipt of applications under the Rights Issue is 9 August 2016 and rights trading ends on 2 August 2016.

For and on behalf of the board of the Company.

Alan Dworkin
Company Secretary