

Notice reference number: 0768.16.06

Notice date: 30/06/2016

What's this about?

Effective date: 30/06/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data
<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk
<input type="radio"/> Other		

Title

Westpac Banking Corporation (ASX Code: WBC) – Westpac Capital Notes 4 (ASX Code: WBCPG) – Deferred Settlement Trading

Description

On 17 May 2016, Westpac Banking Corporation (Company) announced an offer of Westpac Capital Notes 4 (Notes) (ASX Code: WBCPG).

It is expected that the Notes will commence trading on a deferred settlement basis from 10.09am (+/- 15 seconds) Australian Eastern Standard Time (AEST) on Friday 1 July 2016.

Please refer to the following timetable.

Date	Event
Friday 1 July 2016	Deferred settlement trading to commence from 10.09am (+/- 15 seconds) AEST (ASX Code: WBCPG)
Tuesday 5 July 2016	Despatch of holding statements Last day of deferred settlement trading
Wednesday 6 July 2016	First day of trading on a normal (T+2) basis (ASX Code: WBCPG)
Friday 8 July 2016	Settlement of all on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a normal (T+2) basis

ASX Reference Point & CHES

Deferred delivery related information is not able to be disseminated for WBCPG via ASX Reference Point (Signals E02 and E34). Participants are requested to manually update their records using information provided in the above table. CHES will note a first settlement date of Friday 8 July 2016 restricting the scheduling of settlements prior to this date.

What do I need to do and by when?

Instructions

Please refer to the Company's replacement prospectus dated 26 May 2016 or call the Westpac Capital Notes 4 Information Line on 1300 363 136 at any time from 8.30am to 5.30pm AEST Monday to Friday.

Need more information?

Issued by

Lux Wigneswaran

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