



MARKET RELEASE

19 October 2016

Imugene Limited

TRADING HALT

The securities of Imugene Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 21 October 2016 or when the announcement is released to the market.

Security Code: IMU

Dean Litis

PRINCIPAL ADVISER, LISTINGS COMPLIANCE (MELBOURNE)

19 October 2016

Dean Litis
ASX Compliance Pty Ltd
Melbourne VIC

Dear Mr. Litis

Trading Halt Request

Pursuant to ASX Listing Rule 17.1, Imugene Limited (Company) requests a trading halt pending an announcement in relation to a proposed capital raising.

The trading halt will remain in place until the earlier of the commencement of normal trading on Friday 21 October 2016, or until the release of the announcement in respect of the above matter.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully



Justyn Stedwell
Company Secretary
Imugene Limited