

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holderTo Company Name/Scheme **Kingston Resources Limited**

ACN/ARSN 009 158 529

1. Details of substantial holder(1)Name **Omen Pty Ltd**

ACN/ARSN (if applicable) 008 924 561

There was a change in the interests of the substantial holder on

19 /5 /16

The previous notice was given to the company on

31/ 08/15

The previous notice was dated

31/08/ 15**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares (ORD)	40,098,161	23.86%	40,098,161	19.18%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
19/5/ 2016	Omen Pty Ltd	Dilution due to Placement		40,098,161 (ORD)	Omen Pty Ltd

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Omen Pty Ltd	Omen Pty Ltd	Omen Pty Ltd	Direct	25,757,889 (ORD)	12.32%
Omen Pty Ltd	EERC Australasia P/L <Super Fund>	EERC Australasia P/L <Super Fund>	Shareholder of Omen P/L	9,223,201 (ORD)	4.41%
Omen Pty Ltd	Tangram Pty Ltd	Tangram Pty Ltd	Mr Rechner is a Director	4,717,071 (ORD)	2.26%
Omen Pty Ltd	Anthony Rechner	Anthony Rechner	Mr Rechner is a Director	400,000 (ORD)	0.19%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
All Parties	8 Riverview Place Mosman Park, WA 6012

Signature

print name Anthony Rechner Capacity Director

sign here

 - Date 20/5/2016

