



24 June 2016

VOLUNTARY SUSPENSION

The Board of Orca Energy Limited (ASX: OGY) hereby request a voluntary suspension of the Company's securities.

In accordance with Listing Rule 17.2, the Company provides the following information in relation to this request:

- A trading halt in the trading of the Company's securities was granted on Wednesday, 22 June 2016, pending an announcement in relation to a proposed acquisition and Chapter 11 transaction;
- The details of the proposed acquisition shall be the subject of an announcement that the Company expects to make within the next 5 business days;
- The Company requests that the voluntary suspension remains in place until an announcement is made by the Company in relation to the proposed acquisition;
- The Company is not aware of any reason why the voluntary suspension should not be granted; and
- The Company is not aware of any further information necessary to inform the market of the voluntary suspension.

For and on behalf of the Board

Greg Bandy
Managing Director

BOARD & MANAGEMENT

Mr Greg Bandy
MANAGING DIRECTOR

Mr Jason Bontempo
NON-EXECUTIVE DIRECTOR

Mr Nathan Rayner
NON-EXECUTIVE DIRECTOR

Mr Aaron Bertolatti
COMPANY SECRETARY

REGISTERED OFFICE

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CONTACT DETAILS

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SHARE REGISTRY

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ASX CODE

OGY