

ASX ANNOUNCEMENT

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Gage Roads Brewing Co Ltd 14 Absolon St, Palmyra Western Australia 6157

PO Box 2024 Palmyra DC Western Australia 6169

ABN 22 103 014 320 ASX: GRB 9 September 2016

DISPATCH OF OFFER DOCUMENT - NON-RENOUNCEABLE ENTITLEMENT ISSUE

Gage Roads Brewing Co. Ltd (ASX: GRB) ("Gage Roads" or "the Company") advises that the Company has dispatched the following documents to eligible shareholders today:

- Prospectus dated 30 August 2016; and
- Supplementary Prospectus dated 8 September 2016; and
- Entitlement and Acceptance Form

Eligible Shareholders are encouraged to carefully read the Prospectus and Supplementary Prospectus for further details relating to the Entitlement Offer.

-END-

Gage Roads Brewing Co Limited has been one of Australia's leading craft breweries for over 14

The Gage Roads craft range includes Atomic Pale Ale, Sleeping Giant IPA, Narrow Neck Session Ale, Breakwater Australian Pale Ale, Single Fin Summer Ale, Pils 3.5% and Small Batch Lager which have grown to become one of Australia's most popular suite of

Through its contract brewing services division, Australian Quality Beverages, the Company also provides specialist contract brewing and packaging services to brand owners throughout

Further information:

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