



HUDSON INVESTMENT GROUP LIMITED

ASX Announcement

19 July 2016

Share Purchase Plan to Raise up to \$500,000

Hudson Investment Group Limited (HGL) is pleased to advise shareholders that it is offering a Share Purchase Plan (SPP or Offer) to all eligible holders of HGL providing an opportunity to purchase new HGL shares at a discount.

The SPP Offer Price will be 2.5 cents, representing a discount of over 11% to the 5 day volume-weighted average traded price of the Company's shares on the ASX. Eligible Shareholders will be invited by the Company to participate in this offer to a limit of \$15,000 per Eligible Shareholder and subject to the terms and conditions of the Offer.

Purpose of the Share Purchase Plan

The HGL Board is currently focussed on increasing the value of the Hudson Property located in Warnervale, the Central Coast of New South Wales on Sparks Road and Mountain Road. The funds raised from this SPP are intended to go towards costs associated with:

- The proposed Development Applications for the Western Land;
- The proposed Development Applications for Lot 3 DP 801029;
- The proposed Rezoning applications for Lot 67 DP755245;

and other working capital purposes.

The Board is of the belief that these additional funds would further accelerate the Company's progress on the Hudson Property. For more information on the Hudson Property, please see the latest Warnervale Property Update released to the ASX on 18 July 2016.

Details of the Share Purchase Plan

Eligible Shareholders are those who held shares in HGL as at 5:00pm AEST on Monday, 18 July 2016 and have their registered address in Australia or New Zealand.

Eligible Shareholders will receive an Information Booklet relating to the Offer by mail, which will include a personalised Application Form. Shareholders may then apply for the Offer pursuant to the Information Booklet.

Shares issued pursuant to this SPP will rank equally with existing shares. The Offer Price will be 2.5 cents representing over an 11% discount to the volume-weighted average price of the Company on the ASX. Further, purchases through this Offer will be free from brokerage or commission. Participation in this Offer is entirely voluntary.

The SPP is targeting to raise up to \$500,000. The Company reserves absolute discretion regarding the final amount raised under the SPP (subject to the maximum permitted under the ASX Listing Rules). If the Company receives applications for over \$500,000, the Board reserves the right to either scale back applications or determine an acceptable level of funds deemed appropriate. The SPP will not be underwritten.

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Please see below an indicative timetable for the SPP. Please note that the Board of HGL reserves the right to amend this timetable in the future. The SPP and its terms and conditions are subject to the Corporations Act, the ASX Listing Rules and any other relevant regulations. For the full terms of the offer please consult the Information Booklet.

Indicative Timetable of SPP

Event	Date
Record Date	Monday, 18 July 2016 (5:00pm AEST)
Announcement Date of SPP	Tuesday, 19 July 2016
Dispatch of Offer Document to Eligible Shareholders	Tuesday, 26 July 2016
Open Date of the SPP	Tuesday, 26 July 2016
Closing Date of the SPP	Tuesday, 16 August 2016
Allotment and Issue of SPP Shares	Tuesday, 23 August 2016
Dispatch of Confirmations to Shareholders	Wednesday, 24 August 2016

This timetable is indicative only. HGL may amend this timetable, and will notify shareholders should any changes be made.

For further information, please contact:

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