

MARKET RELEASE

8 September 2016

KBL Mining Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of KBL Mining Limited (the "Company") will be suspended from quotation immediately, following the appointment of Mr Matthew Woods and Mr Stephen Vaughan of KPMG as joint and several Administrators of the Company.

Security Code: KBL

Andia Petropoulos

Adviser, Listings Compliance (Sydney)