

## ASX Announcement

22 JULY 2016



Manager  
ASX Market Announcements  
Australian Securities Exchange  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

Announcement No: 39/2016

### **AMP Capital China Growth Fund (ASX: AGF) – Statement relating to LIM Letter**

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AMP Capital Funds Management Limited (AFSL 426455), the responsible entity (RE) of the AMP Capital China Growth Fund (Fund), refers to the Notice of Meeting and Explanatory Memorandum dated 30 June 2016 (Explanatory Memorandum) for the extraordinary general meeting (EGM) scheduled for 28 July 2016. The Explanatory Memorandum included a statement by LIM Asia Multi-Strategy Fund Inc. (LIM) concerning the Fund and the rationale for the LIM Resolution described in the Explanatory Memorandum (LIM Statement).

In Section 9 of the Explanatory Memorandum, the RE discussed certain concerns it had with aspects of the LIM Statement and advised unitholders to consider the LIM Statement in light of the other information set out in the Explanatory Memorandum.

In an open letter to unitholders dated 21 July 2016, LIM has provided further information in support of the LIM Resolution (LIM Letter)<sup>1</sup>. The RE has concerns with aspects of the LIM Letter, which expresses the views of LIM and not the RE. The RE is carefully reviewing the letter in conjunction with its advisers and will provide further information to unitholders once that review is complete.

The RE recommends that unitholders consider the LIM Letter in light of the Explanatory Memorandum and any additional information which the RE provides.

If you wish to receive a proxy form in relation to the EGM and/or a further copy of the Explanatory Memorandum, you should contact Computershare Investor Services Limited on +1300 855 080 (in Australia) or +61 3 9415 4000 (if overseas).

#### **Investor enquiries**

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<sup>1</sup> A copy of the LIM Letter has been published online at [aapmedianet.com.au](http://aapmedianet.com.au)