

MEDIA / ASX RELEASE



11 August 2016

ASX Code: **RER**

SHAREHOLDER INFORMATION FOLLOWING RIGHTS ISSUE

Regal Resources Limited (ASX: RER) (**Company** or **Regal**) wishes to advise of the Top 20 Holdings for fully paid ordinary shares following issue and allotment under its recent one for two fully underwritten non-renounceable rights issue which closed on 4 August 2016. The additional information is set out in the attached annexure.

For further information, please contact:

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Annexure – Top 20 holders as at 10 August 2016

Rank	Shareholder	Shares	% I/C
1	NDOVU CAPITAL VI BV	1,753,414,696	63.16%
2*	TRAXYS PROJECTS LP	199,071,002	7.17%
3	LA GENERALE INDUSTRIELLE ET COMMERCIALE AU CONGO SARL	166,556,072	6.00%
4*	JEAN-CLAUDE DAMSEAUX	159,256,802	5.74%
5	EXPLORATION CAPITAL PARTNERS 2005 LIMITED PARTNERSHIP	106,501,045	3.84%
6	AURALANDIA PTY LTD	42,715,241	1.54%
7	BANKES HOLDINGS LIMITED	30,000,000	1.08%
8	J P MORGAN NOMINEES AUSTRALIA LIMITED	22,226,384	0.80%
9	WORLDPOWER PTY LTD	20,075,000	0.72%
10	HILLBOI NOMINEES PTY LTD	13,600,000	0.49%
11	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED	12,572,601	0.45%
12	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	11,235,889	0.40%
13	RAM PLATINUM PTY LTD	10,225,000	0.37%
14	PARABOLICA CAPITAL PTY LTD	8,075,000	0.29%
15	PERTH INVESTMENT CORPORATION LTD	7,734,138	0.28%
16	GOLDFIRE ENTERPRISES PTY LTD	7,200,000	0.26%
17	CITICORP NOMINEES PTY LIMITED	7,158,152	0.26%
18	DAVID JONATHAN YOUNG	5,852,000	0.21%
19	MR TIMOTHY GUY LYONS + MRS HEATHER MARY LYONS <GNOWELLEN SUPER FUND A/C>	5,772,221	0.21%
20	MCNEIL NOMINEES PTY LIMITED	5,264,279	0.19%
Top 20		2,594,505,522	93.46%
Top 40		2,655,586,620	95.66%

* = Shares voluntarily escrowed to 6 January 2017.

% I/C = Percentage of fully paid ordinary shares on issue