



**ASX ANNOUNCEMENT**

08 June 2016

**REAL ESTATE CAPITAL PARTNERS USA PROPERTY TRUST**

**ASX CODE: RCU**

**ARSN 114 494 503**

**Placement clarification and Small Parcel Sale Facility update**

The Responsible Entity refers to the announcement made on 7 June 2016 in relation to the placement made under Listing Rules 7.1 and 7.1A and wishes to advise that the placement was made under Listing Rule 7.1 only, and therefore the information required by Listing Rule 3.10.5A is not applicable.

**Small Parcel Sale Facility Update (SPSF).**

The Responsible Entity also wishes to advise that all of the units under the SPSF have now been sold and payments will be made to unit holders who participated as per the terms and conditions of the SPSF.

**For more information, please contact the Responsible Entity:**

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