

MARCH 2016 NTA

Katana Capital Limited (ASX: KAT) ("Katana") gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 31 March 2016 was \$0.862 and the total Net Assets were \$38.498m.

Please refer appendix 1 for a current listing of Katana's top 10 holdings as at 31 March 2016.

	% Change	March 2016	February 2016
NTA Backing per share after tax	3.97%	\$0.862	\$0.829
NTA Backing per share before tax	4.37%	\$0.838	\$0.803

- ENDS -

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Appendix 1

Top 10 Investments:

Percentage of Portfolio Valuation as at 31 March 2016:

Crown Resorts Ltd	4.5%
Aust and NZ Banking Group Ltd	4.0%
National Australia Bank Ltd	2.9%
Henderson Group PLC	2.8%
Global Construction Services	2.7%
Santos Ltd	2.5%
BWX Ltd	2.4%
Automotive Holdings Group Ltd	2.3%
Cash Converters International	2.0%
HFA Holdings Ltd	1.9%
Top 10 Equity Investments	27.9%
Remaining Equities	35.8%
Cash and Equivalents	36.3%
Total	100.0%