



ASX Release

7 July 2016

Secondary Trading Notice Pursuant To Section 708a(5)(e) of the Corporations Act 2001

Mantle Mining Corporation Limited (ASX: MNM) gives this notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Act") in respect to the issue of ordinary fully paid shares in the capital of the Company on 30 June 2016 and 7 July 2016.

The Company advises that the Shares were issued without disclosure to investors under Part 6D.2 of the Act. The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) section 674 of the Act.

As at the date of this notice there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

For further information, please contact:

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